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INTERMOLECULAR INC

Form 8-K

February 11, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 6, 2013

Intermolecular, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 001-35348 20-1616267 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

3011 N. First Street
San Jose, California
95134

(Address of Principal Executive Offices) (Zip Code)

(408) 582-5700

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a 12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 1.01 Entry into a Material Definitive Agreement
Tool Purchase and Informatics License Agreement, Amendment to CDP Agreement with First Solar

On February 6, 2013, we entered into a Tool Purchase and Informatics License Agreement (the "Purchase Agreement") with First Solar, Inc. ("First Solar").

Under the Purchase Agreement, First Solar will purchase certain equipment and we will grant First Solar non-exclusive licenses to our proprietary HPC platform and to our proprietary Informatics software, for use solely with the purchased equipment for a fixed period. We will also provide warranty services on the equipment under the Purchase Agreement.

In connection with the signing of the Purchase Agreement, we amended the Collaborative Development Program agreement that we entered into with First Solar in December 2012 (the "CDP Agreement"). The amendment modifies certain terms of the CDP Agreement to reflect the parties entering into the Purchase Agreement.

The foregoing descriptions of the Purchase Agreement and the amended CDP Agreement do not purport to be complete and are qualified in their entirety by reference to the agreements, which will subsequently be filed as exhibits to our 2012 Form 10-K.

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## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERMOLECULAR, INC.

Date: February 11, 2013 By: /s/ Sandeep Jaggi

Sandeep Jaggi

Senior Vice President and General Counsel