

BANK OF CHILE
Form 6-K/A
April 25, 2012

As filed with the Securities and Exchange Commission on April 24, 2012

FORM 6-K/A
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

Commission File Number 001-15266

BANK OF CHILE
(Translation of registrant's name into English)

Ahumada 251
Santiago, Chile
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☐ X ☐ Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether by furnishing the information contained in this Form, the
registrant is also thereby furnishing the information to the Commission pursuant to Rule
12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒ X ☐

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b): 82- _____

BANCO DE CHILE
REPORT ON FORM 6-K/A

The attached are Exhibit 5.1 opinions to the automatic shelf registration statement on Form F-3 filed on April 25, 2011. This Form 6-K/A is expressly incorporated by reference into the automatic shelf registration statement No. 333-172727.

EXPLANATORY NOTE

This Form 6-K/A is being filed solely to correct Exhibit No. 3 (Opinion of Shearman & Sterling LLP as to the validity of the securities) on Form 6-K filed on November 23, 2011. Other than the correction of such errors, no part of the Report on Form 6-K filed on November 23, 2011 (Film no. 111225358) is being amended, and the filing of this Report on Form 6-K/A should not be understood to mean that any other statements contained therein are true or complete as of any date subsequent to November 23, 2011.

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 3 | Opinion of Shearman & Sterling LLP as to the validity of the securities. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this unqualified legal opinion to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 24, 2012

Banco de Chile

/S/ Arturo Tagle Q.

By: Name: Arturo Tagle Q.

Title: Chief Executive Officer
