

ZIMMERMAN BERNARD
Form 5
February 12, 2013

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0362
Expires: January 31, 2005
Estimated average burden hours per response... 1.0

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Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
CARUCCI WALTER P /NY

(Last) (First) (Middle)

C/O CARR SECURITIES
CORP, 14 VANDERVENTER
AVENUE, SUITE 210

(Street)

PORT
WASHINGTON, NY 11050

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
MORGAN GROUP HOLDING CO
[MGHL]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
12/31/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
See Remarks

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|-----------------------------------|
| Common Stock, \$0.01 Par Value | 10/23/2012 | ^ | S4 | 8,290 D \$ 0.2 | 425,599 ⁽¹⁾ | I | See Footnote 2 ⁽²⁾ |
| Common Stock, \$0.01 Par | 10/24/2012 | ^ | S4 | 3,300 D \$ 0.25 | 425,599 ⁽¹⁾ | I | See Footnote 3 ⁽³⁾ |

Value

| | | | | | | | | | |
|--------------------------------|------------|---|----|-----|---|---------|------------------------|---|-------------------------------|
| Common Stock, \$0.01 Par Value | 11/13/2012 | Â | P4 | 400 | A | \$ 0.16 | 425,599 ⁽¹⁾ | I | See Footnote 3 ⁽³⁾ |
|--------------------------------|------------|---|----|-----|---|---------|------------------------|---|-------------------------------|

| | | | | | | | | | |
|--------------------------------|------------|---|----|-------|---|---------|------------------------|---|-------------------------------|
| Common Stock, \$0.01 Par Value | 11/26/2012 | Â | P4 | 1,200 | A | \$ 0.16 | 425,599 ⁽¹⁾ | I | See Footnote 3 ⁽³⁾ |
|--------------------------------|------------|---|----|-------|---|---------|------------------------|---|-------------------------------|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. of |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|-------|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|-------|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------------|
| | Director | 10% Owner | Officer | Other |
| CARUCCI WALTER P /NY C/O CARR SECURITIES CORP 14 VANDERVENTER AVENUE, SUITE 210 PORT WASHINGTON, NY 11050 | Â | Â X | Â | See Remarks |
| ZIMMERMAN BERNARD 18 HIGH MEADOW RD WESTON, CT 06883 | Â | Â X | Â | See Remarks |

Signatures

/s/Beth N. Lowson, as Attorney-in-Fact for Walter P. Carucci and Bernard Zimmerman

02/12/2013

Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
This Group filing reflects 177,999 shares of the Issuer owned by Walter P. Carucci, 31,500 shares of the Issuer owned by Uncle Mills Partners, of which Mr. Carucci is a partner, and 216,100 shares of the Issuer owned by Bernard Zimmerman & Company, Inc., the other Reporting Person for this Group filing.
 - (1) Partners, of which Mr. Carucci is a partner, and 216,100 shares of the Issuer owned by Bernard Zimmerman & Company, Inc., the other Reporting Person for this Group filing.
 - (2) By Carr Securities Corporation, of which Walter P. Carucci is the President.
 - (3) By Uncle Mills Partners, of which Mr. Carucci is a partner.

^

Remarks:

Walter P. Carucci and Bernard Zimmerman & Company, Inc. may collectively be deemed a 10% O

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.