Edgar Filing: ArcelorMittal - Form 424B3

ArcelorMittal Form 424B3 November 09, 2007

The Bank of New York Mellon Novembe rr 6 2007

SECURITIES EXCHANGE COMMISSION 450 Fifth Street NW Washington DC 20549

Attn Document Control

RE American Depositary Shares evidenced by the American Depositary Receipts each representing One Ordinary Share of Mittal Steel South Africa Limited Form F6 File No 3335658

Ladies and Gentlemen

Pursuant to Rule 424b3 under the Securities Act of 1933 as amended on behalf of The Bank of New York as Depositary for securities against which American Depositary Receipts are to be issued we attach a copy of the new prospectus Prospectus reflecting the change in name to ArcelorMittal South Africa Limited of One 1 ordinary share represented by one American Depositary Share the Ratio

As required by Rule 424e the upper right hand corner of the Prospectus cover page has a reference to Rule 424b3 and to the file number of the registration statement to which the Prospectus relates

Pursuant to Section III B of the General Instructions to the Form F6 Registration Statement the Prospectus consists of the ADR certificate with revised name change for Mittal Steel South Africa Limited

The Prospectus has been revised to reflect the new name from Mittal Steel South Africa Limited to ArcelorMittal South Africa Limited

EFFECTIVE November 2 2007 THE COMPANYS NAME HAS CHANGED TO ARCELORMITTAL SOUTH AFRICA LIMITED

Please contact me with any questions or

Edgar Filing: ArcelorMittal - Form 424B3

comments at 212 8153326

Mary Gormley
Vice President
The Bank of New York Mellon ADR Division
Encl
CC Paul Dudek Esq Office of International
Corporate Finance