

Edgar Filing: CHAD THERAPEUTICS INC - Form DEFA14A

CHAD THERAPEUTICS INC  
Form DEFA14A  
September 03, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934 (Amendment No. )

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only  
(as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to ss.240.14a-12

CHAD THERAPEUTICS

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(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

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(2) Aggregate number of securities to which transaction applies:

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(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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(4) Proposed maximum aggregate value of transaction:

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(5) Total fee paid:

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Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

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(2) Form, Schedule or Registration Statement No.:

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(3) Filing Party:

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(4) Date Filed:

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[LOGO]  
CHAD  
THERAPEUTICS

September 3, 2003

To: Chad Street-Name Holders

The Annual Meeting of Chad Therapeutics is scheduled for September 9, only days away.

Because time is short, we are sending a copy of the Board's most recent proxy materials directly to you.

You may use any of the WHITE proxy forms you have received from your broker or bank with Chad's proxy materials to vote for the Board's nominees.

Please sign and return your WHITE proxy form so that it is received prior to the September 9 Annual Meeting.

We urge you not to send in any gold proxy card you may receive from the dissident.

If you have already sent a gold proxy card back, you may revoke your vote by signing and returning a later dated WHITE proxy form to support the Board's nominees. Since only your latest dated proxy counts, please make certain that your latest dated proxy is the Board's WHITE proxy form.

Thank you for your support and for your prompt attention to this matter.

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On behalf of the Board of Directors,

/s/ Earl L. Yager

Earl L. Yager  
President

/s/ Thomas E. Jones

Thomas E. Jones  
Chief Executive Officer