

MIZUHO FINANCIAL GROUP INC

Form 6-K

February 14, 2019

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 6-K**  
**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 OR 15d-16**  
**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of February 2019**

**Commission File Number 001-33098**

**Mizuho Financial Group, Inc.**

(Translation of registrant's name into English)

**5-5, Otemachi 1-chome**

**Chiyoda-ku, Tokyo 100-8176**

**Japan**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F      Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes      No

If ☐ Yes ☐ is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-\_\_\_\_\_.

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE INTO THE PROSPECTUS FORMING A PART OF MIZUHO FINANCIAL GROUP, INC. S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-213187) AND TO BE A PART OF SUCH PROSPECTUS FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 14, 2019

Mizuho Financial Group, Inc.

By: /s/ Makoto Umemiya

Name: Makoto Umemiya

Title: Managing Executive Officer / Group  
CFO

February 14, 2019

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.  
Representative: Tatsufumi Sakai, President & CEO  
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo  
Stock Code Number: 8411  
(Tokyo Stock Exchange (First Section))

**Announcement regarding Capital Ratio as of December 31, 2018**

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2018, as shown in the appendix.

Contact:

Mizuho Financial Group, Inc.

Corporate Communications Department

Public Relations Office

Tel. 81-3-5224-2026

**Capital Ratio**

		Consolidated		(%, Billions of yen)	
<b>Mizuho Financial Group</b>		As of	Change	As of	As of
International Standard		December 31,		March 31,	September 30,
		2018		2018	2018
(1)	Total Capital Ratio	<b>17.71</b>	(0.53)	18.24	18.61
(2)	Tier 1 Capital Ratio	<b>14.88</b>	(0.56)	15.44	15.66
(3)	Common Equity Tier 1 Capital Ratio	<b>11.88</b>	(0.61)	12.49	12.62
(4)	Total Capital	<b>10,920.2</b>	59.7	10,860.4	11,214.0
(5)	Tier 1 Capital	<b>9,175.1</b>	(17.0)	9,192.2	9,434.8
(6)	Common Equity Tier 1 Capital	<b>7,326.3</b>	(110.6)	7,437.0	7,607.2
(7)	Risk weighted Assets	<b>61,655.5</b>	2,126.5	59,528.9	60,240.0
(8)	Total Required Capital (7)X8%	<b>4,932.4</b>	170.1	4,762.3	4,819.2
<b>Mizuho Bank</b>		Consolidated			Non-Consolidated
International Standard		As of	Change	As of	As of
		December 31,		March 31, 2018	September 30,
		2018			2018
(1)	Total Capital Ratio	<b>17.89</b>	(0.63)	18.52	18.82
(2)	Tier 1 Capital Ratio	<b>14.95</b>	(0.66)	15.61	15.73
(3)	Common Equity Tier 1 Capital Ratio	<b>11.67</b>	(0.67)	12.34	12.41
(4)	Total Capital	<b>10,052.9</b>	171.4	9,881.4	10,331.2
(5)	Tier 1 Capital	<b>8,401.8</b>	71.8	8,329.9	8,638.1
(6)	Common Equity Tier 1 Capital	<b>6,558.8</b>	(25.3)	6,584.2	6,817.0
(7)	Risk weighted Assets	<b>56,163.2</b>	2,827.1	53,336.1	54,892.3
(8)	Total Required Capital (7)X8%	<b>4,493.0</b>	226.1	4,266.8	4,391.3
<b>Mizuho Trust &amp; Banking</b>		Consolidated			Non-Consolidated
International Standard		As of	Change	As of	As of
		December 31,		March 31,	December 31,
		2018		2018	2018
(1)	Total Capital Ratio	<b>21.62</b>	1.34	20.28	21.47
(2)	Tier 1 Capital Ratio	<b>21.44</b>	1.39	20.05	21.30
(3)	Common Equity Tier 1 Capital Ratio	<b>21.42</b>	1.43	19.99	21.30
(4)	Total Capital	<b>502.3</b>	(2.9)	505.2	498.2
(5)	Tier 1 Capital	<b>498.1</b>	(1.2)	499.4	494.2
(6)	Common Equity Tier 1 Capital	<b>497.6</b>	(0.2)	497.9	494.2
(7)	Risk weighted Assets	<b>2,323.3</b>	(167.1)	2,490.5	2,320.1
(8)	Total Required Capital (7)X8%	<b>185.8</b>	(13.3)	199.2	185.6