

MIZUHO FINANCIAL GROUP INC
Form 6-K
May 15, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2018

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-_____.

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE INTO THE PROSPECTUS FORMING A PART OF MIZUHO FINANCIAL GROUP, INC. S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-213187) AND TO BE A PART OF SUCH PROSPECTUS FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 15, 2018

Mizuho Financial Group, Inc.

By: /s/ Makoto Umemiya

Name: Makoto Umemiya

Title: Managing Executive Officer / Group
CFO

May 15, 2018

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
 Representative: Tatsufumi Sakai

Head Office: President & CEO
 1-5-5 Otemachi

Code Number: Chiyoda-ku, Tokyo
 8411 (TSE 1st Sec.)

Announcement Regarding Redemption of Non-dilutive Preferred Securities

Mizuho Financial Group, Inc. (the Company) hereby announces that the Company has decided to redeem in full preferred securities issued by its group's overseas special purpose subsidiary as set forth below.

1. Summary overview of Preferred Securities to be redeemed

Issuer	Mizuho Capital Investment (JPY) 2 Limited
Type of securities	Japanese Yen denominated Non-cumulative Perpetual Preferred Securities
Mandatory redemption date	None
Optional redemption	Optionally redeemable on the dividend payment date falling in June 2018 and on each dividend payment date thereafter
Dividends	Fixed dividend rate for the first 10 years and 5 months, and floating dividend rate on and after the dividend payment date falling in June 2018
Total amount issued	274.5 billion Japanese Yen
Issue date	January 11, 2008
Aggregate redemption amount	274.5 billion Japanese Yen

2. Scheduled redemption date

June 30, 2018 (Sat) (Payment of redemption amount is scheduled on July 2, 2018 (Mon).)

Contact: Mizuho Financial Group, Inc.

Corporate Communications
 Department

Public Relations Office

Tel: 81-3-5224-2026

This document is prepared in order to announce specific facts relating to the redemption of non-dilutive preferred securities and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.