

JABIL INC
Form FWP
January 09, 2018

Issuer Free Writing Prospectus filed pursuant to Rule 433

Supplementing the Preliminary Prospectus Supplement dated January 9, 2018

(to Prospectus dated October 19, 2017)

Registration No. 333-221020

January 9, 2018

JABIL INC.

Pricing Supplement

Pricing Supplement dated January 9, 2018 to Preliminary Prospectus Supplement dated January 9, 2018 of Jabil Inc. This Pricing Supplement is qualified in its entirety by reference to the Preliminary Prospectus Supplement. The information in this Pricing Supplement supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent it is inconsistent with the information in the Preliminary Prospectus Supplement. Capitalized terms used in this Pricing Supplement but not defined have the meanings given them in the Preliminary Prospectus Supplement.

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| Issuer | Jabil Inc. |
| Title of Security | 3.950% Senior Notes due 2028 |
| Aggregate Principal Amount | \$500,000,000 |
| Maturity Date | January 12, 2028 |
| Public Offering Price | 99.714%, plus accrued interest, if any, from January 17, 2018 |
| Coupon | 3.950% |
| Yield to Maturity | 3.985% |
| Spread to Benchmark Treasury | +145 bps |
| Benchmark Treasury | 2.250% due November 15, 2027 |
| Benchmark Treasury Price and Yield | 97-17; 2.535% |
| Interest Payment Dates | January 12 and July 12 of each year, beginning July 12, 2018 |
| Record Dates | December 28 and June 27 |
| Optional Redemption | Prior to October 12, 2027, make-whole call at T + 25 bps. Par call on or after October 12, 2027. |

**Change of Control Repurchase
Event**

101%, plus accrued and unpaid interest, if any, to, but excluding, the date of repurchase

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| Gross Proceeds | \$498,570,000 |
| Net Proceeds to Issuer before Expenses | \$495,320,000 |
| Trade Date | January 9, 2018 |
| Settlement Date | January 17, 2018 (T+5). The Issuer expects that delivery of the notes will be made to investors on or about January 17 2018, which will be the fifth business day following the date of the prospectus supplement (such settlement being referred to as "T+5"). Under Rule 15c6-1 under the Securities Exchange Act of 1934, trades in the secondary market are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the notes on the date of pricing or the next two business days will be required, by virtue of the fact that the notes initially settle in T+5, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the notes who wish to trade the notes on the date of pricing or the next two business days should consult their own advisors. |
| Joint Book-Running Managers | <p>BNP Paribas Securities Corp.</p> <p>Citigroup Global Markets Inc.</p> <p>J.P. Morgan Securities LLC</p> <p>Mizuho Securities USA LLC</p> <p>Merrill Lynch, Pierce, Fenner & Smith</p> <p style="text-align: center;">Incorporated</p> <p>MUFG Securities Americas Inc.</p> <p>SMBC Nikko Securities America, Inc.</p> |
| Senior Co-Managers | <p>Loop Capital Markets LLC</p> <p>HSBC Securities (USA) Inc.</p> <p>Scotia Capital (USA) Inc.</p> <p>Standard Chartered Bank</p> <p>The Williams Capital Group, L.P.</p> <p>U.S. Bancorp Investments, Inc.</p> |
| Co-Managers | <p>Wells Fargo Securities, LLC</p> <p>ICBC Standard Bank PLC</p> |
| Denominations | \$2,000 and integral multiples of \$1,000 in excess thereof |

CUSIP/ISIN Numbers

CUSIP: 466313 AH6

ISIN: US466313AH63

Offering Format

SEC Registered (Registration No. 333-221020)

FREE WRITING PROSPECTUS LEGEND

JABIL INC. HAS FILED A REGISTRATION STATEMENT (INCLUDING A PROSPECTUS AND PRELIMINARY PROSPECTUS SUPPLEMENT) WITH THE SECURITIES AND EXCHANGE COMMISSION (THE SEC) FOR THE OFFERING TO WHICH THIS COMMUNICATION RELATES. BEFORE YOU INVEST, YOU SHOULD READ THE PROSPECTUS (INCLUDING THE PROSPECTUS SUPPLEMENT) IN THAT REGISTRATION STATEMENT AND OTHER DOCUMENTS JABIL INC. HAS FILED WITH THE SEC FOR MORE COMPLETE INFORMATION ABOUT JABIL INC. AND THE OFFERING. YOU MAY GET THESE DOCUMENTS FOR FREE BY VISITING THE SEC WEB SITE AT WWW.SEC.GOV. ALTERNATIVELY, JABIL INC., THE UNDERWRITERS OR ANY DEALER PARTICIPATING IN THE OFFERING WILL ARRANGE TO SEND YOU THE PROSPECTUS AND APPLICABLE PROSPECTUS

SUPPLEMENT IF YOU REQUEST THEM FROM: BNP PARIBAS SECURITIES CORP., 787 SEVENTH AVENUE, NEW YORK, NEW YORK 10019, ATTENTION: SYNDICATE DESK OR BY CALLING (800) 854-5674, CITIGROUP GLOBAL MARKETS INC., C/O BROADRIDGE FINANCIAL SOLUTIONS, 1155 LONG ISLAND AVENUE, EDGEWOOD, NEW YORK 11717 OR BY CALLING (800) 831-9146, J.P. MORGAN SECURITIES LLC, 383 MADISON AVENUE, NEW YORK, NEW YORK 10179, ATTENTION: INVESTMENT GRADE SYNDICATE DESK, 3RD FLOOR OR BY CALLING (212) 834-4533, OR MIZUHO SECURITIES USA LLC, 320 PARK AVENUE, 12TH FLOOR, NEW YORK, NEW YORK 10022, ATTENTION: SYNDICATE DESK OR BY CALLING (212) 205-7543.

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