

FIRST OF LONG ISLAND CORP
Form 8-K
May 02, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): May 2, 2016

The First of Long Island Corporation
(Exact name of the registrant as specified in its charter)

New York
(State or other jurisdiction
of incorporation or organization)

001-32964
(Commission
File Number)

11-2672906
(IRS Employer
Identification No.)

10 Glen Head Road

Glen Head, New York
(Address of principal executive offices)

(516) 671-4900

11545
(Zip Code)

(Registrant's telephone number)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c)

Item 8.01. Other Events

On May 2, 2016, The First of Long Island Corporation (the Company), the parent company of The First National Bank of Long Island, issued a press release announcing the commencement of an underwritten public offering of approximately \$35 million of its common stock (the Offering) through Sandler O'Neill & Partners, L.P.

A copy of the Company's press release dated May 2, 2016 is attached hereto as Exhibit 99.1 and incorporated herein by reference. A copy of the investor presentation for the Offering, which is also being filed with the Securities and Exchange Commission as an issuer free writing prospectus, is attached hereto as Exhibit 99.2 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Press Release dated May 2, 2016. |
| 99.2 | Investor Presentation dated May 2, 2016. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The First of Long Island Corporation
(Registrant)

/s/ Mark D. Curtis
Mark D. Curtis
Executive Vice President, Chief Financial
Officer and Treasurer

Dated: May 2, 2016