

PENNANTPARK INVESTMENT CORP
Form DEFA14A
March 06, 2014

SCHEDULE 14A

(RULE 14a-101)

Information Required in Proxy Statement

Schedule 14A Information

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Material

Soliciting Material Pursuant to Rule 14a-12

PennantPark Investment Corporation

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11
(Set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

.. Fee paid previously with preliminary materials

.. Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

URGENT NOTICE

March 6, 2014

Dear Stockholder,

In a February 28, 2014 filing with the Securities and Exchange Commission, PennantPark Investment Corporation (the Company) announced the adjournment of its Annual Meeting of stockholders to allow the polls to remain open until Tuesday, March 18, 2014, at 9:30 a.m. Eastern Standard Time (EST) to solicit additional votes for the election of directors to the Board of Directors of the Company.

According to our records your shares have still not been voted and this is our third attempt to contact you. We strongly request you vote your shares promptly to avoid further adjournments and additional, unnecessary costs to stockholders and the Company and to eliminate future phone calls or mailings you will receive.

The purpose of the meeting is to elect Mr. Marshall Brozost and Mr. Samuel L. Katz each as a Class I director of the Company for a three year term expiring in 2017 or until his successor is duly elected and qualified.

THE COMPANY S BOARD OF DIRECTORS, INCLUDING THE INDEPENDENT DIRECTORS, UNANIMOUSLY RECOMMENDS THAT YOU VOTE FOR THIS PROPOSAL.

Your vote is extremely important. Please act today to be sure your shares are voted. **You can vote by telephone, Internet or mail**, by following the instructions set forth in the proxy materials and other information previously distributed to you. The instructions are also set forth in a copy of the proxy card enclosed with this letter.

Your vote is requested and valued, if you need assistance in casting your vote, please call us at 212-905-1000.

Sincerely,

Aviv Efrat
Chief Financial Officer and Treasurer

590 Madison Avenue, 15th Floor | New York, NY 10022

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