

KB HOME
Form 8-K
October 16, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 15, 2013

KB HOME

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction

of Incorporation)

1-9195
(Commission

File Number)

95-3666267
(IRS Employer

Identification No.)

10990 Wilshire Boulevard, Los Angeles,
California

90024

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (310) 231-4000

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On October 15, 2013, KB Home (the Company) announced the commencement of cash tender offers for its 5³/₄% Senior Notes due 2014, 5⁷/₈% Senior Notes due 2015 and 6¹/₄% Senior Notes due 2015. A copy of the press release dated October 15, 2013 announcing the cash tender offers is attached as Exhibit 99.1.

On October 15, 2013, the Company announced a public offering for \$350 million in aggregate principal amount of senior notes. A copy of the press release dated October 15, 2013 announcing the offering is attached as Exhibit 99.2.

On October 15, 2013, the Company announced that it upsized and priced its offering of \$450 million in aggregate principal amount of 7.000% Senior Notes due 2021. The offering is expected to close on October 29, 2013, subject to customary closing conditions. A copy of the press release dated October 15, 2013 announcing the upsizing and pricing of the offering is attached as Exhibit 99.3.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

- 99.1 Press Release dated October 15, 2013 announcing the cash tender offers for the Company's 5³/₄% Senior Notes due 2014, 5⁷/₈% Senior Notes due 2015 and 6¹/₄% Senior Notes due 2015.
- 99.2 Press Release dated October 15, 2013 announcing a public offering of senior notes.
- 99.3 Press Release dated October 15, 2013 announcing the upsizing and pricing of the offering of 7.000% Senior Notes due 2021.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 15, 2013

KB Home

By: /s/ BRIAN J. WORAM
Brian J. Woram
Executive Vice President and General Counsel
Registered In-House Counsel

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated October 15, 2013 announcing the cash tender offers for the Company's $3\frac{1}{4}\%$ Senior Notes due 2014, $5\frac{7}{8}\%$ Senior Notes due 2015 and $6\frac{1}{4}\%$ Senior Notes due 2015.
99.2	Press Release dated October 15, 2013 announcing a public offering of senior notes.
99.3	Press Release dated October 15, 2013 announcing the upsizing and pricing of the offering of 7.000% Senior Notes due 2021.