

ZIONS BANCORPORATION /UT/
Form 8-A12B
September 17, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Zions Bancorporation

(Exact name of registrant as specified in its charter)

Utah
(State of incorporation or organization)

One South Main Street, Suite 1500

Salt Lake City, Utah

87-0227400
(IRS Employer Identification No.)

84133

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(Address of principal executive offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☒ x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☐ "

Securities Act registration file number to which this form relates:

333-173299

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each Class	Name of each exchange on which
to be so registered	each class is to be registered
6.95% Fixed-to-Floating Rate Subordinated	New York Stock Exchange, Inc.
Notes due September 15, 2028	

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are the 6.95% Fixed-to-Floating Rate Subordinated Notes due September 15, 2028 (the "Notes"), of Zions Bancorporation ("Zions"). The descriptions set forth under the section "Description of Notes" in the prospectus supplement dated September 12, 2013, as filed with the Securities and Exchange Commission (the "Commission") on September 13, 2013 pursuant to Rule 424(b) under the Securities Act of 1933, as amended, and under the section "Description of Debt Securities We May Offer" in the Prospectus included in the automatic shelf registration statement on Form S-3 (No. 333-173299) of Zions, as filed with the Commission on April 4, 2011, are incorporated herein by reference.

If any additional securities registered hereby are issued, a prospectus supplement relating to such securities will be filed with the Commission and will be incorporated herein by reference.

Item 2. Exhibits.

Exhibit

Number	Description
3.1	Restated Articles of Incorporation of Registrant dated November 8, 1993, incorporated by reference to Exhibit 3.1 of Registrant's Form S-4 filed on November 22, 1993.
3.2	Articles of Amendment to the Restated Articles of Incorporation of Registrant dated April 30, 1997, incorporated by reference to Exhibit 3.2 of Registrant's Quarterly Report on Form 10-Q for the quarter ended March 31, 2008.
3.3	Articles of Amendment to the Restated Articles of Incorporation of Registrant dated April 24, 1998, incorporated by reference to Exhibit 3.3 of Registrant's Quarterly Report on Form 10-Q for the quarter ended March 31, 2009.
3.4	Articles of Amendment to the Restated Articles of Incorporation of Registrant dated April 25, 2001, incorporated by reference to Exhibit 3.6 of Registrant's Form S-4 filed July 13, 2001.
3.5	Articles of Amendment to the Restated Articles of Incorporation of Registrant dated December 5, 2006, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed December 7, 2006.
3.6	Articles of Merger of The Stockmen's Bancorp, Inc. with and into Zions Bancorporation, effective January 17, 2007, incorporated by reference to Exhibit 3.6 of Registrant's Annual Report on Form 10-K for the year ended December 31, 2006.

- 3.7 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated July 7, 2008, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed July 8, 2008.
- 3.8 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated November 12, 2008, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed November 17, 2008.
- 3.9 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated June 30, 2009, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed July 2, 2009.
- 3.10 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated June 30, 2009, incorporated by reference to Exhibit 3.10 of Registrant's Quarterly Report on Form 10-Q for the quarter ended June 30, 2009.
- 3.11 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated June 1, 2010, incorporated by reference to Exhibit 99.1 of Registrant's Current Report on Form 8-K filed June 3, 2010.
- 3.12 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated June 14, 2010, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on June 15, 2010.
- 3.13 Articles of Amendment to the Restated Articles of Incorporation of Registrant, dated May 4, 2012, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on May 7, 2012.
- 3.14 Articles of Amendment to the Restated Articles of Incorporation of Registrant dated February 5, 2013, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on February 7, 2013.
- 3.15 Articles of Amendment to the Restated Articles of Incorporation of Registrant, dated April 29, 2013, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on May 3, 2013.
- 3.16 Articles of Amendment to the Restated Articles of Incorporation of Registrant, dated May 17, 2013, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on May 21, 2013.
- 3.17 Articles of Amendment to the Restated Articles of Incorporation of Registrant, dated August 8, 2013, incorporated by reference to Exhibit 3.1 of Registrant's Current Report on Form 8-K filed on August 13, 2013.
- 3.18 Restated Bylaws of Zions Bancorporation, dated November 8, 2011, incorporated by reference to Exhibit 3.13 of Registrant's Quarterly Report on Form 10-Q for the quarter ended September 30, 2011.

- 4.1 Subordinated Debt Indenture, dated September 10, 2002, between Zions Bancorporation and J.P. Morgan Trust Company, National Association, as trustee, with respect to subordinated debt securities of Zions Bancorporation, incorporated by reference to Exhibit 4.2 of Registrant's Annual Report on Form 10-K for the year ended December 31, 2011.
- 4.2 Form of Note representing the Notes.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

ZIONS BANCORPORATION

Date: September 17, 2013

By: /s/ Thomas E. Laursen
Thomas E. Laursen
Executive Vice President, General

Counsel and Secretary

-5-