BANCORPSOUTH INC Form 8-K May 13, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 13, 2013 (May 13, 2013)

BANCORPSOUTH, INC.

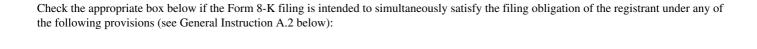
(Exact name of registrant as specified in its charter)

Mississippi (State or other jurisdiction of incorporation) 1-12991 (Commission File Number) 64-0659571 (IRS Employer Identification No.)

One Mississippi Plaza

201 South Spring Street

Tupelo, Mississippi 38804
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code (662) 680-2000



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 7 Regulation FD

Item 7.01. Regulation FD Disclosure.

BancorpSouth, Inc. will make a presentation to various investors at the Gulf South Bank Conference at The Ritz-Carlton Hotel in New Orleans, Louisiana on May 13, 2013 and will make presentations to various investors from May 13, 2013 through May 15, 2013. A copy of the presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(a) Not	app	lıca	ble.

- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit 99.1 Presentation by BancorpSouth, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANCORPSOUTH, INC.

By: /s/ Cathy S. Freeman
Cathy S. Freeman
Executive Vice President and Corporate
Secretary

Date: May 13, 2013

EXHIBIT INDEX

Exhibit Number

Description Presentation by BancorpSouth, Inc. 99.1