JEFFERIES GROUP INC /DE/ Form 8-K January 09, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): January 8, 2013

Jefferies Group, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

1-14947 (Commission 95-4719745 (IRS Employer

of incorporation) File Number) Identification No.)

520 Madison Ave., New York, New York (Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code: 212-284-2550

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

On January 8, 2013, we posted on our public website an informational presentation. The presentation is furnished hereto as Exhibit 99.

Item 9.01. Financial Statements and Exhibits

The following exhibit is furnished with this report:

Number Exhibit

99 January 8, 2013 Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Jefferies Group, Inc.

Date: January 9, 2013

/s/ Roland T. Kelly Roland T. Kelly Assistant Secretary

INDEX TO EXHIBITS

Exhibit

No. Description

January 8, 2013 Presentation