

PLAINS ALL AMERICAN PIPELINE LP
Form 8-K
March 06, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 6, 2012

Plains All American Pipeline, L.P.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-14569
(Commission
File Number)

76-0582150
(IRS Employer
Identification No.)

Edgar Filing: PLAINS ALL AMERICAN PIPELINE LP - Form 8-K

333 Clay Street, Suite 1600, Houston, Texas
(Address of principal executive offices)
713-646-4100

77002
(Zip Code)

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

In accordance with General Instruction B.2. of Form 8-K, the following information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as shall be expressly set forth by specific reference in such a filing.

Representatives of Plains All American Pipeline, L.P. (PAA) intend to make presentations at the following events:

Morgan Stanley MLP and Diversified Natural Gas Corporate Access Day in New York, NY on Wednesday, March 7, 2012;

Raymond James Annual Institutional Investors Conference in Orlando, FL on Wednesday, March 7, 2012; and

Barclays Capital Investment Grade Energy and Pipeline Conference in New York, NY on Thursday, March 8, 2012.

Such presentations will give an overview of PAA, including strategic positioning, organic growth activities, financial growth strategies and related matters. A live webcast of the Raymond James presentation will begin at approximately 12:10 p.m. EST on March 7 and will be available for a period of seven (7) days thereafter at the following weblink: <http://www.wsw.com/webcast/rj72/paa/>.

On the morning of March 7, 2012, prepared presentation materials for these events will be made available for viewing on PAA's website at www.PAALP.com under Investor Relations Presentations. PAA does not undertake to update the information as posted on its website; however, it may post additional information included in future press releases and Forms 8-K, as well as posting its periodic Exchange Act reports.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 6, 2012

PLAINS ALL AMERICAN PIPELINE, L.P.

By: PAA GP LLC, its general partner

By: Plains AAP, L.P., its sole member

By: Plains All American GP LLC, its general partner

By: /s/ Tim Moore
Name: Tim Moore
Title: Vice President