

HOMEAWAY INC
Form S-8
July 06, 2011

As filed with the Securities and Exchange Commission on July 6, 2011

Registration No. 333-

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8
REGISTRATION STATEMENT**

Under

The Securities Act of 1933

HomeAway, Inc.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

20-0970381
(I.R.S. Employer
Identification Number)

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1011 W. Fifth Street, Suite 300

Austin, Texas 78703

(Address of principal executive offices, including zip code)

HomeAway, Inc. 2011 Equity Incentive Plan

HomeAway, Inc. 2005 Stock Plan, As Amended

HomeAway, Inc. 2004 Stock Plan, As Amended

(Full title of the plan)

Brian H. Sharples

HomeAway, Inc.

1011 W. Fifth Street, Suite 300

Austin, Texas 78703

(512) 684-1100

(Name, address and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

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| Title of | Amount | Proposed | Proposed | Amount of |
|---|---------------------------|------------------------|------------------|------------------|
| | | Maximum | Maximum | |
| | to be | Offering Price | Aggregate | Registration Fee |
| Securities to be Registered | Registered ⁽¹⁾ | Per Share | Offering Price | |
| Common stock, \$0.0001 par value per share: | | | | |
| To be issued under the 2011 Equity Incentive Plan | 513,596 ⁽²⁾ | \$38.44 ⁽⁶⁾ | \$19,742,630.24 | \$2,292.12 |
| Outstanding under the 2011 Equity Incentive Plan | 212,395 ⁽³⁾ | \$27.00 ⁽⁷⁾ | \$5,734,665.00 | \$665.79 |
| Outstanding under the 2005 Stock Plan, as amended | 46,729 ⁽⁴⁾ | \$0.01 ⁽⁸⁾ | \$467.29 | \$0.05 |
| Outstanding under the 2004 Stock Plan, as amended | 11,174,681 ⁽⁵⁾ | \$13.56 ⁽⁹⁾ | \$151,528,674.36 | \$17,592.48 |
| TOTAL: | 11,947,401 | | \$177,006,436.89 | \$20,550.45 |

- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, as amended, this Registration Statement shall also cover any additional shares of the Registrant's common stock that become issuable under the HomeAway, Inc. 2011 Equity Incentive Plan ("2011 Plan"), the HomeAway, Inc. 2005 Stock Plan, as amended ("2005 Plan") and the HomeAway, Inc. 2004 Stock Plan, as amended ("2004 Plan") by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the Registrant's receipt of consideration that increases the number of the Registrant's outstanding shares of common stock.
- (2) Shares of common stock reserved for issuance under the 2011 Plan consist of (a) 0 shares of common stock previously reserved but unissued under the 2005 Plan that are now available for issuance under the 2011 Plan plus (b) 513,596 shares of common stock previously reserved but unissued under the 2004 Plan that are now available for issuance under the 2011 Plan. To the extent outstanding awards under the 2005 Plan or the 2004 Plan are forfeited or lapse unexercised and would otherwise have been returned to the share reserve under the 2005 Plan or the 2004 Plan, as applicable, the shares of common stock subject to such awards instead will be available for future issuance under the 2011 Plan. See footnotes 4 and 5 below.
- (3) Any such shares of common stock that are subject to awards under the 2011 Plan which are forfeited or lapse unexercised will be returned to the share reserve under the 2011 Plan and will be available for issuance under the 2011 Plan.
- (4) Any such shares of common stock that are subject to awards under the 2005 Plan which are forfeited or lapse unexercised and would otherwise have been returned to the share reserve under the 2005 Plan instead will be available for issuance under the 2011 Plan. See footnote 2 above.
- (5) Any such shares of common stock that are subject to awards under the 2004 Plan which are forfeited or lapse unexercised and would otherwise have been returned to the share reserve under the 2004 Plan instead will be available for issuance under the 2011 Plan. See footnote 2 above.
- (6) Estimated in accordance with paragraphs (c) and (h) of Rule 457 solely for the purpose of calculating the registration fee on the basis of \$38.44, which represents the average of the high and low price per share of the Registrant's common stock on July 1, 2011 as reported on the NASDAQ Global Select Market.
- (7) Estimated in accordance with Rule 457(h) solely for the purpose of calculating the registration fee on the basis of the weighted average exercise price of outstanding options under the 2011 Plan of \$27.00 per share.
- (8) Estimated in accordance with Rule 457(h) solely for the purpose of calculating the registration fee on the basis of the weighted average exercise price of outstanding options under the 2005 Plan of \$0.01 per share.
- (9) Estimated in accordance with Rule 457(h) solely for the purpose of calculating the registration fee on the basis of the weighted average exercise price of outstanding options under the 2004 Plan of \$13.56 per share.

PART II

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

HomeAway, Inc. (the Registrant) hereby incorporates by reference into this Registration Statement the following documents previously filed with the Securities and Exchange Commission:

- (1) The Registrant's Prospectus filed with the Commission on June 29, 2011, pursuant to Rule 424(b) under the Securities Act of 1933, as amended (the Securities Act), relating to the Registration Statement on Form S-1, as amended (File No. 333-172783), which contains the Registrant's audited financial statements for the latest fiscal year for which such statements have been filed; and
- (2) The description of the Registrant's Common Stock contained in the Company's Registration Statement on Form 8-A (File No. 001-35215) filed with the Commission on June 16, 2011, pursuant to Section 12(b) of the Securities Exchange Act of 1934, as amended (the Exchange Act), including any amendment or report filed for the purpose of updating such description.

All documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act on or after the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement that indicates that all securities offered have been sold or that deregisters all securities then remaining unsold shall be deemed to be incorporated by reference in this Registration Statement and to be part hereof from the date of filing of such documents.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

Section 145 of the Delaware General Corporation Law authorizes a court to award, or a corporation's board of directors to grant, indemnity to directors and officers in terms sufficiently broad to permit such indemnification under certain circumstances for liabilities, including reimbursement for expenses incurred, arising under the Securities Act of 1933, as amended, or the Securities Act. Our amended and restated certificate of incorporation, as currently in effect, provides for indemnification of our directors, officers, employees and other agents to the maximum extent permitted by the Delaware General Corporation Law, and our amended and restated bylaws, as currently in effect, provide for indemnification of our directors, officers, employees and other agents to the maximum extent permitted by the Delaware General Corporation Law. In addition, we will enter into indemnification agreements with our directors, officers and some employees containing provisions that may be in some respects broader than the specific indemnification provisions contained in the Delaware General Corporation Law. The indemnification agreements may require us, among other things, to indemnify our directors against certain liabilities that may arise by reason of their status or service as directors and to advance their expenses incurred as a result of any proceeding against them as to which they could be indemnified.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits.

Exhibit

| Number | Description |
|---------------|---|
| 4.1* | Amended and Restated Certificate of Incorporation of the Registrant, effective upon closing of the initial public offering (which is incorporated herein by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1) |
| 4.2* | Amended and Restated Bylaws of the Registrant, effective upon closing of the initial public offering (which is incorporated herein by reference to Exhibit 3.4 to the Registrant's Registration Statement on Form S-1) |
| 4.3* | 2004 Stock Plan, as amended, and forms of agreements and sub-plans thereunder (which are incorporated herein by reference to Exhibits 10.2, 10.3A, 10.3B, 10.4, 10.5, 10.6, 10.7, 10.8, 10.9, 10.10 and 10.11 to the Registrant's Registration Statement on Form S-1) |
| 4.4* | 2005 Stock Plan, as amended, and form of agreement thereunder (which are incorporated herein by reference to Exhibits 10.12 and 10.13 to the Registrant's Registration Statement on Form S-1) |
| 4.5* | 2011 Equity Incentive Plan and form of agreement thereunder (which are incorporated herein by reference to Exhibits 10.14 and 10.15 to the Registrant's Registration Statement on Form S-1) |
| 5.1 | Opinion of Wilson Sonsini Goodrich & Rosati, Professional Corporation |
| 23.1 | Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm |
| 23.2 | Consent of Wilson Sonsini Goodrich & Rosati, Professional Corporation (contained in Exhibit 5.1 hereto) |
| 24.1 | Power of Attorney (contained on signature page hereto) |

* Incorporated by reference to exhibits filed with the Registrant's Registration Statement on Form S-1, as amended (Registration No. 333-172783), as declared effective on June 28, 2011.

Item 9. Undertakings.

A. The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) To reflect in the prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the Registration Statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20 percent change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective registration statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement.

Provided, however, that paragraphs (A)(1)(i) and (A)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the Registrant pursuant to Section 13 or Section 15(d) of the Exchange Act of 1934 that are incorporated by reference in this Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

B. The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the Registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act of 1934) that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

C. Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act of 1933 and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act of 1933 and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Austin, State of Texas, on this 6th day of July, 2011.

HOMEAWAY, INC.

By: /s/ Brian H. Sharples
 Brian H. Sharples
 President and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints Brian H. Sharples, Lynn Atchison and Melissa Frugé and each of them, as his or her true and lawful attorney in fact and agent with full power of substitution, for him or her in any and all capacities, to sign any and all amendments to this Registration Statement on Form S-8 (including post-effective amendments), and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact, proxies and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully for all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact, proxies and agents, or his, her or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|---|--------------|
| /s/ Brian H. Sharples Brian H. Sharples | Director, President and Chief Executive Officer (Principal Executive Officer) | July 6, 2011 |
| /s/ Lynn Atchison Lynn Atchison | Chief Financial Officer and Secretary (Principal Accounting and Financial Officer) | July 6, 2011 |
| /s/ Charles C. Baker Charles C. Baker | Director | July 6, 2011 |
| /s/ Jeffrey D. Brody Jeffrey D. Brody | Director | July 6, 2011 |
| /s/ Todd C. Chaffee Todd C. Chaffee | Director | July 6, 2011 |
| /s/ Christopher P. Marshall Christopher P. Marshall | Director | July 6, 2011 |
| /s/ Carl G. Shepherd Carl G. Shepherd | Director | July 6, 2011 |
| /s/ Philip S. Siegel Philip S. Siegel | Director | July 6, 2011 |
| /s/ Robert Solomon Robert Solomon | Director | July 6, 2011 |
| /s/ Susan D. Wojcicki Susan D. Wojcicki | Director | July 6, 2011 |

INDEX TO EXHIBITS

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