

CALLWAVE INC  
Form 8-K  
June 04, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 4, 2009

**CALLWAVE, INC.**

(Exact Name of Registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation)

**000-50958**  
(Commissioner File Number)

**77-0490995**  
(IRS Employer Identification No.)

**136 West Canon Perdido Street, Suite C, Santa Barbara, California 93101**

(Address of principal executive offices)

**(805) 690-4100**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act of (17 CFR 240.14d-2(b))
  
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act of (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On June 4, 2009, CallWave, Inc. (the Company ) announced that it has extended until 12:00 a.m. (midnight), New York City Time, on June 5, 2009, the expiration of its tender offer (the tender offer ) to purchase shares of Company common stock at a price of \$1.15 per share.

On May 5, 2009, the Company announced an issuer tender offer in which the Company would purchase, at a price of \$1.15 per share, all shares tendered. The scheduled commencement date for the tender offer was May 5, 2009, and the previously scheduled expiration date was 5:00 p.m., New York City time, on June 4, 2009. The Company today confirmed that the deadline has been extended by one (1) day to 12:00 a.m. (midnight), New York City time, on June 5, 2009 (the expiration time ). Any tendered shares may be withdrawn prior to, but not after, the expiration time.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CALLWAVE, INC.**, a Delaware corporation

Date: June 4, 2009

By: /s/ Jeffrey M. Cavins  
Jeffrey M. Cavins

Chief Executive Officer