

UNIVERSAL HEALTH SERVICES INC

Form S-8

December 23, 2008

As filed with the Securities and Exchange Commission on December 23, 2008

Registration No. 333-

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**  
**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**UNIVERSAL HEALTH SERVICES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**23-2077891**  
(I.R.S. Employer  
Identification No.)

**Universal Corporate Center**

**367 South Gulph Road**

**King of Prussia, Pennsylvania**  
(Address of Principal Executive Offices)

**19406**  
(Zip Code)

**UNIVERSAL HEALTH SERVICES, INC. AMENDED AND RESTATED 2005 STOCK INCENTIVE PLAN**

(Full title of the plan)

**ALAN B. MILLER**

**Chairman of the Board, President and Chief Executive Officer**

**UNIVERSAL HEALTH SERVICES, INC.**

**Universal Corporate Center**

**367 South Gulph Road**

**King of Prussia, Pennsylvania 19406**

(Name and address of agent for service)

**(610) 768-3300**

(Telephone number, including area code, of agent for service)

**Copies of all communications, including all communications sent to the agent for service, should be sent to:**

**WARREN J. NIMETZ, ESQ.**

**Fulbright & Jaworski L.L.P.**

**666 Fifth Avenue**

**New York, New York 10103**

**(212) 318-3000**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

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Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Smaller reporting company

**CALCULATION OF REGISTRATION FEE**

<b>Title of Securities to be registered</b>	<b>Amount to be registered (1)</b>	<b>Proposed maximum offering price per share (2)</b>	<b>Proposed maximum aggregate offering price (2)</b>	<b>Amount of registration fee</b>
Class B Common Stock, \$0.01 par value per share	3,000,000	\$33.96	\$101,880,000	\$4,003.88

- (1) Represents 3,000,000 shares that may be registered under the Universal Health Services, Inc. Amended and Restated 2005 Stock Incentive Plan. In addition, pursuant to Rule 416(a) under the Securities Act of 1933, this registration statement also covers any additional securities offered or issued in connection with any stock split, stock dividend or similar transaction pursuant to the anti-dilution provisions of the plan.
- (2) Estimated solely for the purpose of determining the registration fee in accordance with Rule 457(c) and (h) of the Securities Act on the basis of the average of the high and low sales prices of the registrant's Class B Common Stock on the New York Stock Exchange on December 16, 2008.

**Statement Regarding Registration of Additional Securities Pursuant to General Instruction E of Form S-8**

Universal Health Services, Inc. (the Company) has prepared this registration statement in accordance with the requirements of Form S-8 under the Securities Act of 1933, as amended (the Securities Act), to increase by 3,000,000 the number of shares of Class B Common Stock registered under the Universal Health Services, Inc. Amended and Restated 2005 Stock Incentive Plan.

This registration statement incorporates by reference the contents of the Company's Form S-8 registration statement, File No. 333-126025, filed with the Securities and Exchange Commission on June 22, 2005.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 8. Exhibits.**

- 4.1 Amended and Restated 2005 Stock Incentive Plan, previously filed as Exhibit 99.1 to the Company's Current Report on Form 8-K dated May 22, 2008, is incorporated herein by reference.
- 5.1 Opinion of Fulbright & Jaworski L.L.P.
- 23.1 Consent of PricewaterhouseCoopers LLP.
- 23.2 Consent of KPMG LLP.
- 23.3 Consent of Fulbright & Jaworski L.L.P. (included in Exhibit 5.1).
- 24.1 Power of Attorney (included in the signature page).

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of King of Prussia, State of Pennsylvania, on the 23rd day of December, 2008.

UNIVERSAL HEALTH SERVICES, INC.

By: /s/ Alan B. Miller  
 Alan B. Miller  
 President and Chief Executive Officer

**POWER OF ATTORNEY**

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Alan B. Miller and Steve Filton, or either of them, as his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or either of them, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

<b>Signatures</b>	<b>Title</b>	<b>Date</b>
/s/ Alan B. Miller <b>Alan B. Miller</b>	Chairman of the Board, President, Chief Executive Officer and Director (Principal Executive Officer)	December 23, 2008
/s/ Marc D. Miller <b>Marc D. Miller</b>	Director	December 23, 2008
/s/ Anthony Pantaleoni <b>Anthony Pantaleoni</b>	Director	December 23, 2008
/s/ Robert H. Hotz <b>Robert H. Hotz</b>	Director	December 23, 2008
/s/ John H. Herrell <b>John H. Herrell</b>	Director	December 23, 2008
/s/ John F. Williams, Jr., M.D. <b>John F. Williams, Jr., M.D.</b>	Director	December 23, 2008
/s/ Rick Santorum <b>Rick Santorum</b>	Director	December 23, 2008
/s/ Leatrice Ducat <b>Leatrice Ducat</b>	Director	December 23, 2008
/s/ Steve Filton		December 23, 2008

**Steve Filton**

Senior Vice President, Chief Financial  
Officer, Chief Accounting Officer and  
Secretary (Principal Financial Officer  
and Principal Accounting Officer)

**INDEX TO EXHIBITS**

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