

TRI-S SECURITY CORP  
Form 8-K  
December 18, 2008

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

#### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 18, 2008 (December 12, 2008)

## Tri-S Security Corporation

(Exact name of registrant as specified in its charter)

Georgia  
(State or other jurisdiction  
of incorporation)

0-51148  
(Commission File Number)

30-0016962  
(IRS Employer  
Identification No.)

Royal Center One, 11675 Great Oaks Way, Suite 120,

30022

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**Alpharetta, Georgia**  
(Address of principal executive offices) (Zip Code)  
**Registrant's telephone number, including area code: (678) 808-1540**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

On December 12, 2008, Tri-S Security Corporation amended its Forbearance Agreement with LSQ Funding Group, L.C. and BRE LLC (together, the Lenders ) to extend through January 1, 2010, the forbearance period under its credit facility (as amended, the Forbearance Agreement ). Pursuant to the Forbearance Agreement, the Lenders have waived certain specified defaults under the credit facility and agreed to forbear, during the forbearance period, from exercising all remedies available to the Lenders in connection with such existing defaults.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Form 8-K to be signed on its behalf by the undersigned thereunto duly authorized.

**TRI-S SECURITY CORPORATION**

By: /s/ Nicolas V. Chater  
Nicolas V. Chater, Chief Financial Officer

Dated: December 18, 2008