

LEMAITRE VASCULAR INC
Form S-8 POS
July 02, 2008

As filed with the Securities and Exchange Commission on July 2, 2008

Registration No. 333-146395

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

LeMaitre Vascular, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

04-2825458

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(I.R.S. Employer Identification No.)

LeMaitre Vascular, Inc.

63 Second Avenue

Burlington, Massachusetts 01803

(Address of Principal Executive Offices) (Zip Code)

LeMaitre Vascular, Inc. 401(k) Plan

(Full Title of the Plan)

George W. LeMaitre

Chairman and Chief Executive Officer

LeMaitre Vascular, Inc.

63 Second Avenue

Burlington, Massachusetts 01803

(Name and Address of Agent for Service)

Copies to:

Michael H. Bison, Esq.

Goodwin Procter LLP

Exchange Place

Boston, Massachusetts 02109

(617) 570-1000

(781) 221-2266

(Telephone Number, Including Area Code, of Agent For Service.)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b.

Large accelerated filer
Non-accelerated filer

Accelerated filer
Smaller reporting company

EXPLANATORY NOTE

LeMaitre Vascular, Inc., a Delaware corporation (the Registrant), is filing this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (the Post-Effective Amendment) in connection with certain shares of the Company's common stock, par value \$0.01 per share (the Common Stock), that were originally registered pursuant to the Registration Statement on Form S-8 filed with the Securities and Exchange Commission on September 28, 2007, File No. 333-146395 (the Registration Statement) to be offered or sold under the LeMaitre Vascular, Inc. 401(k) Plan (the Plan). Pursuant to Rule 416(c) under the Securities Act of 1933, as amended (the Securities Act), the Registration Statement also covered an indeterminate amount of interests to be offered or sold pursuant to the Plan. This Post-Effective Amendment No. 1 is being filed to deregister all shares of Common Stock that were covered by the Registration Statement but which have not been purchased under the Plan, and to remove from registration such indeterminate amount of Plan interests that remain unissued under the Plan.

Accordingly, the Registrant hereby withdraws from registration under the Registration Statement, all remaining shares of Common Stock that have not been and will not be sold under the Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Burlington, Commonwealth of Massachusetts, on July 2, 2008.

LEMAITRE VASCULAR, INC.

By: /s/ George W. LeMaitre
George W. LeMaitre

Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title(s) | Date |
|-------------------------------|--|--------------|
| /s/ George W. LeMaitre | Chairman, Chief Executive Officer and Director | July 2, 2008 |
| George W. LeMaitre | (Principal Executive Officer) | |
| /s/ David B. Roberts | President and Director | July 2, 2008 |
| David B. Roberts | | |
| /s/ George D. LeMaitre | Director | July 2, 2008 |
| George D. LeMaitre | | |
| /s/ Cornelia W. LeMaitre | Director | July 2, 2008 |
| Cornelia W. LeMaitre | | |
| /s/ Lawrence J. Jasinski | Director | July 2, 2008 |
| Lawrence J. Jasinski | | |
| /s/ David N. Gill | Director | July 2, 2008 |
| David N. Gill | | |
| /s/ William N. Thorndike, Jr. | Director | July 2, 2008 |
| William N. Thorndike, Jr. | | |