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RIO TINTO PLC
Form 425
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and BHP Billiton Limited

Pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Rio Tinto Plc

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The following are slides comprising a media presentation that was first given on January 19, 2008, and was subsequently amended to edit the Outer harbour channel profile on slide 30. The amended version of this media presentation has been posted to www.bhpbilliton.com, replacing the version that was originally posted there.

