

MIZUHO FINANCIAL GROUP INC

Form 6-K

November 05, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of November, 2007.

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-0004

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes ☐ No ☒

If ☒ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 5, 2007

Mizuho Financial Group, Inc.

By: /s/ Satoru Nishibori

Name: Satoru Nishibori

Title: Managing Director / CFO

November 5, 2007

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Terunobu Maeda

Head Office: President & CEO
1-5-5 Otemachi,
Chiyoda-ku, Tokyo

Code Number: 8411 (TSE 1 st Sec., OSE 1 st Sec.)

Commencement of negotiations for the amendment of the Merger Agreement

between Shinko Securities Co., Ltd. and Mizuho Securities Co., Ltd.

We hereby announce today that Shinko Securities Co., Ltd. and Mizuho Securities Co., Ltd. have commenced negotiations for the amendment of the terms, including the merger ratio, of the Merger Agreement signed on March 29, 2007.

Further announcements will be made following the conclusion of negotiations.

Contact: Mizuho Financial Group, Inc.,
Corporate
Communications
Public Relations Office
Tel: 81-3-5224-2026