

FIFTH THIRD BANCORP
Form 8-A12B
October 31, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

FIFTH THIRD BANCORP
(Exact name of registrant as

specified in its charter)

Ohio
(State or other jurisdiction of
incorporation or organization)

31-0854434
(I.R.S. Employer

Identification No.)

38 Fountain Square Plaza

Cincinnati, Ohio
(Address of principal executive offices)

45263
(Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

FIFTH THIRD CAPITAL TRUST VI
(Exact name of registrant as

specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

31-6677722
(I.R.S. Employer

Identification No.)

c/o Fifth Third Bank

38 Fountain Square Plaza

Cincinnati, Ohio
(Address of principal executive offices)

45263
(Zip Code)

Edgar Filing: FIFTH THIRD BANCORP - Form 8-A12B

Securities Act registration statement file number to which this form relates: 333-141560 and 333-141560-03

Securities to be registered pursuant to Section 12(b) of the Act.

Title of each Class	Name of Each Exchange on Which
to be so Registered 7.25% Trust Preferred Securities	Each Class is to be Registered New York Stock Exchange
of Fifth Third Capital Trust VI Securities to be registered pursuant to Section 12(g) of the Act:	
None	

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The descriptions set forth under the sections Description of the Trust Preferred Securities, Description of the Junior Subordinated Notes, Description of the Guarantee, Relationship Among Trust Preferred Securities, Junior Subordinated Notes and Guarantee, Replacement Capital Covenant in the final prospectus supplement dated October 23, 2007, filed with the Securities and Exchange Commission on October 25, 2007, in connection with the automatic shelf registration statement on Form S-3 (Nos. 333-141560 and 333-141560-03) of Fifth Third Bancorp and Fifth Third Capital Trust VI (the Registration Statement), filed on March 26, 2007, as amended, are incorporated herein by reference.

Item 2. Exhibits

Exhibit

Number	Description
4.1	Amended and Restated Declaration of Trust of Fifth Third Capital Trust VI dated as of October 30, 2007 among Fifth Third Bancorp, as Sponsor, Wilmington Trust Company, as Property Trustee, and Wilmington Trust Company, as Delaware Trustee and the Administrative Trustees.
4.2	Guarantee Agreement dated as of October 30, 2007 for Fifth Third Capital Trust VI, between Fifth Third Bancorp and Wilmington Trust Company.
4.3	Junior Subordinated Indenture dated as of March 20, 1997 between Fifth Third Bancorp and Wilmington Trust Company, as Trustee (incorporated by reference to Exhibit 4.1 to Fifth Third Bancorp's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 26, 1997).
4.4	Third Supplemental Indenture dated as of October 30, 2007 between Fifth Third Bancorp and Wilmington Trust Company.
4.5	Certificate dated as of October 30, 2007 representing the \$500,000,000 in aggregate liquidation amount of 7.25% Trust Preferred Securities of Fifth Third Capital Trust VI. ¹
4.6	\$862,510,000 7.25% Junior Subordinated Note dated as of October 30, 2007 of Fifth Third Bancorp.
4.7	Certificate of Trust of Fifth Third Capital Trust VI (incorporated by reference to Exhibit 4(1) to Fifth Third Bancorp's Form S-3 (Reg. No 333-86360) filed with the Securities and Exchange Commission on April 16, 2002).

¹ Issuer also entered into an identical certificate on October 30, 2007 representing \$362,500,000 in aggregate liquidation amount of 7.25% Trust Preferred Securities of Fifth Third Capital Trust VI.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrants have duly caused this Registration Statement to be signed on their behalf by the undersigned, thereto duly authorized.

FIFTH THIRD BANCORP

By: /s/ PAUL L. REYNOLDS
Paul L. Reynolds
Executive Vice President, General

Counsel and Secretary

FIFTH THIRD CAPITAL TRUST VI

By: Fifth Third Bancorp as Depositor

By: /s/ PAUL L. REYNOLDS
Paul L. Reynolds
Executive Vice President, General

Counsel and Secretary

Date: October 30, 2007

Date: October 30, 2007