FIFTH THIRD BANCORP Form 8-K/A June 11, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 21, 2007

FIFTH THIRD BANCORP

(Exact Name of Registrant as Specified in Its Charter)

OHIO

(State or Other Jurisdiction of Incorporation)

0-8076 (Commission File Number) 31-0854434 (IRS Employer Identification No.)

Fifth Third Center

38 Fountain Square Plaza, Cincinnati, Ohio (Address of Principal Executive Offices)

45263 (Zip Code)

(513) 534-5300

Edgar Filing: FIFTH THIRD BANCORP - Form 8-K/A

(Registrant s Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

"Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: FIFTH THIRD BANCORP - Form 8-K/A

Item 9.01 Financial Statements and Exhibits

This amendment to the Current Report on Form 8-K of Fifth Third Bancorp filed on May 21, 2007 is being furnished solely for the purpose of correcting the Core Deposit Premium percentage on page six of Exhibit 99.2 from 25% to 9%.

(c) Exhibits:

99.2 Website presentation dated May 21, 2007, as amended

Edgar Filing: FIFTH THIRD BANCORP - Form 8-K/A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIFTH THIRD BANCORP

(Registrant)

June 11, 2007

/s/ Christopher G. Marshall Christopher G. Marshall Executive Vice President and Chief Financial Officer