

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K  
May 23, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of May, 2007**

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**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes \_\_\_\_\_ No  X

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 23, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

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Name: Ryutaro Kusama

Title: Chief Manager, General Affairs  
Corporate Administration Division

May 23, 2007

**Consolidated Summary Report**

&lt;under Japanese GAAP&gt;

for the Fiscal Year Ended March 31, 2007

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Osaka, Nagoya, New York  
 Code number: 8306 URL <http://www.mufg.jp/>  
 Representative: Nobuo Kuroyanagi, President & CEO  
 For inquiry: Takeaki Ishii, General Manager - Financial Planning Division / Financial Accounting Office  
 TEL (03) 3240-7200

The annual general meeting of shareholders (scheduled) June 28, 2007 Dividend payment date (scheduled) June 28, 2007  
 The annual securities report issuing date (scheduled) June 28, 2007 Trading accounts: Established

**1. Consolidated financial data for the fiscal year ended March 31, 2007****(1) Result of Operations**

(Amounts of less than one million yen are rounded down.)

(% represents the difference from the previous period)

Fiscal year ended	Ordinary Income		Ordinary Profit		Net Income	
	million yen	%	million yen	%	million yen	%
March 31, 2007	6,094,033	41.9	1,457,080	35.2	880,997	14.3
March 31, 2006	4,293,950	63.4	1,078,061	81.7	770,719	127.7

(Reference) Former UFJ Holdings, Inc. (6 months)

FYE Sep. 30, 2005	1,113,760	355,247	411,057
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Fiscal year ended	Net Income per Common Share	Diluted Net Income per Common Share	Net Income to Net Assets Attributable to		Ordinary Profit to Ordinary Income
			MUFG Shareholders	Ordinary Profit to Total Assets	
	yen	yen	%	%	%
March 31, 2007	86,795.08	86,274.70	11.8	0.8	23.9
March 31, 2006	93,263.16	89,842.27	13.6	0.7	25.1

(Reference) Former UFJ Holdings, Inc. (6 months)

FYE Sep. 30, 2005	79,851.45	57,075.34	1,707.8	0.4	31.9
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(Reference) Income from investment in affiliates (Equity method):

FYE Mar. 31, 2007	(80,621) million yen	FYE Mar. 31, 2006	15,768 million yen
Former UFJ Holdings, Inc.		FYE Sep. 30, 2005	4,474 million yen (6 months)

## (2) Financial Conditions

As of	Net Assets Attributable to				
	Total Assets	Total Net Assets(*1)	MUFG Shareholders to Total Assets(*1)	Total Net Assets per Common Share(*1)	Risk-adjusted Capital Ratio(*2)
	million yen	million yen	%	yen	%
March 31, 2007	187,281,022	10,523,700	4.5	801,320.41	(preliminary) 12.58
March 31, 2006	187,046,793	7,727,837	4.1	692,792.39	12.20

Shareholders equity	As of Mar. 31, 2007	8,520,265 million yen	As of Mar.31, 2006 -	million yen
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(\*1) Please refer to page 4 for Total Net Assets, Net Assets Attributable to MUFG Shareholders to Total Assets and Total Net Assets per Common Share.

(\*2) Beginning from the fiscal year ended March 31, 2007, Risk-adjusted Capital Ratio is computed in accordance with the Standards for Consolidated Capital Adequacy Ratio of Bank Holding Company under Article 52-25 of the Banking Law (the Notification of the Financial Services Agency No. 20, 2006). For the fiscal year ended March 31, 2006, the Risk-adjusted Capital Ratio was computed in accordance with the Notification of the Ministry of Finance No. 62, 1998.

## (3) Cash Flows

Fiscal year ended	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at the end of the fiscal year
	million yen	million yen	million yen	million yen
March 31, 2007	(4,405,492)	1,446,600	(319,199)	2,961,153
March 31, 2006	(7,731,543)	3,847,452	(277,474)	6,238,548

(Reference) Former UFJ Holdings, Inc. (6 months)

FYE Sep. 30, 2005	200,419	573,218	(154,096)	5,499,161
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## 2. Dividends on Common stock

Fiscal year ended	Dividends per Common Share			Total Dividends (Annual)	Dividend Payout Ratio (Consolidated)	Dividend rate for Total Net Assets (Consolidated)
	Interim	Year-end	Annual			
	yen	yen	yen	million yen	%	%
March 31, 2006	3,000.00	4,000.00	7,000.00	58,604	7.5	1.0
March 31, 2007	5,000.00	6,000.00	11,000.00	111,812	12.7	1.5

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March 31, 2008(*2) (Forecast)	7,000.00	7,000.00	14,000.00	18.0
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(\*1) The table shown above does not include stocks other than common stocks. Please refer to page 3 for information with regard to the preferred stocks.

(\*2) Please refer to page 5 for information with regard to Dividends per Common Share and Dividend Payout Ratio (consolidated) for FYE Mar. 31, 2008.

**3. Earnings forecasts for the fiscal year ending March 31, 2008 (Consolidated)**

(% represents the difference from the previous period)

	Ordinary Income		Ordinary Profit		Net Income		Net Income per Common Share
	million yen	%	million yen	%	million yen	%	yen
Interim	3,300,000	16.2	700,000	5.5	350,000	(31.0)	33,900.14
Annual	6,700,000	9.9	1,500,000	2.9	800,000	(9.2)	77,596.86

**4. Other**

- (1) Material changes in scope of consolidation during the period: There are no material changes in scope of consolidation.
- (2) Changes in accounting policies during the period

There were changes due to revision of accounting standards.

There were changes due to other reasons.

(\* ) Please refer to Notes to Consolidated Balance Sheets 3, 8, 13, 15, 47, 48, 49 and 50 .

- (3) Number of Common shares outstanding

Total outstanding at the end of the period	Mar. 31, 2007	10,861,643 shares	Mar.31, 2006	10,247,851 shares
Treasury shares	Mar. 31, 2007	654,002 shares	Mar.31, 2006	506,509 shares

(\*1) Please refer to page 3 for information with regard to the Preferred stocks.

(\*2) Please refer to page 47 for the number of shares used in computing net income per common share (consolidated).  
(Reference) Non-consolidated financial data for the fiscal year ended March 31, 2007

**1. Non-consolidated financial data for the fiscal year ended March 31, 2007****(1) Result of Operations**

(% represents difference from previous period)

Fiscal year ended	Operating Income		Operating Profit		Ordinary Profit		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
March 31, 2007	510,809	(50.7)	501,728	(51.1)	478,035	(52.3)	473,893	(53.2)
March 31, 2006	1,036,746	363.8	1,027,028	372.9	1,002,334	379.9	1,013,448	379.9

(Reference) Former UFJ Holdings, Inc. (6 months)

FYE Sep. 30, 2005	15,657	13,157	9,219	378,402
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Net Income

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	per Common Share	Diluted Net Income per Common Share
	_____	_____
Fiscal year ended	yen	yen
March 31, 2007	46,415.96	46,189.46
March 31, 2006	123,144.24	118,372.75

(Reference) Former UFJ Holdings, Inc. (6 months)

FYE Sep. 30, 2005	73,162.30	52,364.36
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**(2) Financial Conditions**

	Total Assets	Total Net Assets(*)	Net Assets Ratio(*)	Total Net Assets per Common Share(*)
	_____	_____	_____	_____
Fiscal year ended	million yen	million yen	%	yen
March 31, 2007	7,494,629	6,254,125	83.4	579,243.59
March 31, 2006	7,650,898	6,112,733	79.9	527,176.88
Shareholders equity	As of Mar.31, 2007	6,254,125 million yen	As of Mar.31, 2006	- million yen

(\*) Please refer to page 4 for Total Net Assets , Net Assets Ratio and Total Net Assets per Common Share .

**2. Earnings forecasts for the fiscal year ending March 31, 2008 (Non-consolidated)**

( % represents the difference from the previous period)

	Operating Income		Ordinary Profit		Net Income		Net Income per Common Share
	_____	_____	_____	_____	_____	_____	_____
	million yen	%	million yen	%	million yen	%	yen
Interim	195,000	19.2	180,000	22.8	180,000	22.6	17,303.44
Annual	415,000	(18.8)	385,000	(19.5)	385,000	(18.8)	37,055.49

\* Notes for using forecasted information etc.

1. Please refer to page 13 with regard to the assumptions used and other related matters on the forecasted information.
2. Please refer to page 5 with regard to the formulas for computation of Forecasted net income per share .
3. The financial results for the previous fiscal year include the results of former Mitsubishi Tokyo Financial Group (from April 2005 to September 2005) and the results of Mitsubishi UFJ Financial Group (October 2005 to March 2006), due to the merger on October 1, 2005.

This financial summary report and the accompanying financial highlights contain forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements ). The forward-looking statements are made based upon, among other things, the company s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, the statements and assumptions are inherently not guarantees of future performance and may result in inaccuracy from an objective point of view and in material differences from the actual result. For the main matters that may be currently forecast, please see Result of Operations and Financial Condition on page 6, the Annual Securities Report, Disclosure Book, and Annual Report, and other current disclosures that the company has announced.

(Dividends of Preferred stocks)

Dividend per share and total dividends of preferred stocks are as follows:

	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock First Series of Class 3</b>				
Fiscal year ended				
March 31, 2006	30,000.00	30,000.00	60,000.00	6,000
March 31, 2007	30,000.00	30,000.00	60,000.00	6,000
March 31, 2008 (Forecast)	30,000.00	30,000.00	60,000.00	

	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock Class 8</b>				
Fiscal year ended				
March 31, 2006		15,900.00	15,900.00	429
March 31, 2007	7,950.00	7,950.00	15,900.00	281
March 31, 2008 (Forecast)	7,950.00	7,950.00	15,900.00	

	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock Class 9</b>				
Fiscal year ended				
March 31, 2006		18,600.00	18,600.00	1,482

	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock Class 10</b>				
Fiscal year ended				
March 31, 2006		19,400.00	19,400.00	2,910

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	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock Class 11</b>				
Fiscal year ended				
March 31, 2006		5,300.00	5,300.00	0
March 31, 2007	2,650.00	2,650.00	5,300.00	0
March 31, 2008 (Forecast)	2,650.00	2,650.00	5,300.00	

	Dividend per Share			Total Dividends (in million yen)
	Interim	Year-end	Annual	
	yen	yen	yen	
<b>Preferred Stock Class 12</b>				
Fiscal year ended				
March 31, 2006		11,500.00	11,500.00	2,015
March 31, 2007	5,750.00	5,750.00	11,500.00	844
March 31, 2008 (Forecast)	5,750.00	5,750.00	11,500.00	

(Number of Preferred stocks outstanding)

Numbers of preferred shares outstanding as of the fiscal year ends are as follows:

	March 31, 2007	March 31, 2006
	Shares	Shares
Preferred Stock First Series of Class 3	100,000	100,000
Preferred Stock Class 8	17,700	27,000