

APOLLO INVESTMENT CORP
Form 8-K
December 01, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 30, 2006

APOLLO INVESTMENT CORPORATION

(Exact name of Registrant as specified in its charter)

Maryland
(State or other jurisdiction

814-00646
(Commission File Number)

52-2439556
(IRS Employer

of incorporation)

9 West 57th Street, 41st Floor, New York, NY 10019

Identification Number)

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(212) 515-3450**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(b) On November 30, 2006, Arthur Penn, the President and Chief Operating Officer of Apollo Investment Corporation (the Company), resigned as President and Chief Operating Officer effective as of such date.

(c) On November 30, 2006, the Board of Directors of the Company elected James Zelter, age 44, as President and Chief Operating Officer of the Company and Patrick Dalton, age 38, and Edward Tam, age 37, as Executive Vice Presidents of the Company effective as of such date.

A copy of the press release announcing the resignation of Arthur Penn and the election of James Zelter, Patrick Dalton and Edward Tam is attached hereto as Exhibit 99.1, which is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press release, dated November 30, 2006, announcing the resignation of Arthur Penn as President and Chief Operating Officer of the Company and the election of James Zelter as President and Chief Operating Officer of the Company and Patrick Dalton and Edward Tam as Executive Vice Presidents of the Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

APOLLO INVESTMENT CORPORATION

Date: December 1, 2006

By: /s/ Gordon E. Swartz
Name: Gordon E. Swartz
Title: Corporate Secretary