

US CONCRETE INC
Form 8-K
May 06, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 6, 2004

U.S. CONCRETE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-26025
(Commission File Number)

76-0588680
(IRS Employer
Identification No.)

2925 Briarpark, Suite 500
Houston, Texas
(Address of principal executive offices)

77042
(Zip Code)

Registrant's telephone number, including area code: (713) 499-6200

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following is being furnished as an exhibit to this report:

99.1 Press release dated May 6, 2004.

Item 12. Results of Operations and Financial Condition.

On May 6, 2004, U.S. Concrete, Inc. issued a press release announcing financial results for the first quarter of 2004. A copy of the press release is furnished as Exhibit 99.1 hereto, and the information contained in Exhibit 99.1 is incorporated herein by reference.

The information furnished pursuant to this Item 12, including Exhibit 99.1, shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: May 6, 2004

By: /s/ Michael W. Harlan

Michael W. Harlan

Executive Vice President, Chief Operating

Officer and Chief Financial Officer

INDEX TO EXHIBITS

| <u>Number</u> | <u>Exhibit</u> |
|---------------|---------------------------------|
| 99.1 | Press release dated May 6, 2004 |