MICROSOFT CORP

Form 5 July 08, 2005

OMB APPROVAL FORM 5 **OMB** UNITED STATES SECURITIES AND EXCHANGE COMMISSION 3235-0362 Number: Washington, D.C. 20549 Check this box if January 31, Expires: no longer subject 2005 to Section 16. Estimated average ANNUAL STATEMENT OF CHANGES IN BENEFICIAL Form 4 or Form burden hours per 5 obligations OWNERSHIP OF SECURITIES response... 1.0 may continue. See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4 Transactions Reported 1. Name and Address of Reporting Person * 2. Issuer Name and Ticker or Trading 5. Relationship of Reporting Person(s) to Issuer RAIKES JEFFREY S Symbol MICROSOFT CORP [MSFT] (Check all applicable) 3. Statement for Issuer's Fiscal Year Ended (Last) (First) (Middle) (Month/Day/Year) Director 10% Owner Other (specify X _ Officer (give title 06/30/2005 below) below) C/O MICROSOFT Group Vice President CORPORATION. ONE MICROSOFT WAY (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Reporting Filed(Month/Day/Year) (check applicable line) REDMOND, Â WAÂ 98052-6399 _X_ Form Filed by One Reporting Person Form Filed by More than One Reporting (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of 1.Title of 2. Transaction Date 2A. Deemed 4. Securities 6. Ownership 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Acquired (A) or Securities Form: Direct Indirect (Instr. 3) Code Disposed of (D) Beneficially (D) or Beneficial (Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned at end Indirect (I) Ownership of Issuer's (Instr. 4) (Instr. 4) (A) Fiscal Year or (Instr. 3 and 4) Amount (D) Price Common 4,634,722 Â Â Â Â Â Â Â D (1) Stock Persons who respond to the collection of information SEC 2270 Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. contained in this form are not required to respond unless (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

the form displays a currently valid OMB control number.

Edgar Filing: MICROSOFT CORP - Form 5

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)				7. Title and Amount o Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Employee Stock Option (right to buy) #0171067	\$ 40.7813 (<u>2)</u>	Â	Â	Â	Â	Â	03/06/2005	03/06/2010	Common Stock	4,444,
Employee Stock Option (right to buy) #0203574	\$ 29.9813 (3)	Â	Â	Â	Â	Â	04/24/2005	04/24/2010	Common Stock	2,222,
Employee Stock Option (right to buy) #0285396	\$ 25.1438 (<u>4)</u>	Â	Â	Â	Â	Â	08/20/2005(5)	02/20/2011	Common Stock	2,222,
Employee Stock Option (right to buy) #0365652	\$ 21.591 (6)	Â	Â	Â	Â	Â	07/31/2005 <u>(7)</u>	07/31/2012	Common Stock	1,444,

Reporting Owners

Reporting Owner Name / Address			Relationships			
Troporting Connect Connect Connection	Director	10% Owner	Officer	Other		
RAIKES JEFFREY S C/O MICROSOFT CORPORATION ONE MICROSOFT WAY REDMOND, WA 98052-6399	Â	Â	Group Vice President	Â		

Reporting Owners 2

Edgar Filing: MICROSOFT CORP - Form 5

Signatures

Keith R. Dolliver, Attorney-in-fact for Jeffrey S. Raikes 07/08/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Includes 655 shares acquired on March 31, 2005 under the Microsoft employee stock purchase plan. Also includes an increase of 1,067 (1) shares to the existing July 31, 2002 stock award in connection with the \$3.00 special dividend paid to shareholders of record on November 17, 2004.
- This option was previously reported as an option covering 2,000,000 shares at an exercise price of \$90.63 per share, and has been adjusted as a result of a 2-for-1 stock split on February 14, 2003. The option has been further adjusted in connection with the \$3.00 special dividend paid to shareholders of record on November 17, 2004.
- This option was previously reported as an option covering 1,000,000 shares at an exercise price of \$66.63 per share, and has been adjusted as a result of a 2-for-1 stock split on February 14, 2003. The option has been further adjusted in connection with the \$3.00 special dividend paid to shareholders of record on November 17, 2004.
- This option was previously reported as an option covering 1,000,000 shares at an exercise price of \$55.88 per share, and has been (4) adjusted as a result of a 2-for-1 stock split on February 14, 2003. The option has been further adjusted in connection with the \$3.00 special dividend paid to shareholders of record on November 17, 2004.
- (5) 1,666,666 shares are vested and immediately exercisable, 277,778 shares vest and become exercisable on each of August 20, 2006 and February 20, 2006.
- This option was previously reported as an option covering 1,300,000 shares at an exercise price of \$23.99 per share and has been adjusted in connection with the \$3.00 special dividend paid to shareholders of record on November 17, 2004.
- 541,666 shares are vested and immediately exercisable, 180,556 shares vest and become exercisable on July 31, 2005, 180,555 shares vest and become exercisable on January 31, 2006, 180,556 shares vest and become exercisable on July 31, 2006, 180,555 shares vest and become exercisable on July 31, 2007, and 180,556 shares vest and become exercisable on July 31, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3