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AMERICAN BILTRITE INC
Form 8-K
November 08, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 3, 2004

AMERICAN BILTRITE INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|---|---|
| Delaware ----- (State or other jurisdiction of Incorporation) | 04-1701350 ----- (Commission File No.) | 04-1701350 ----- (IRS Employer Identification No.) |
|---|---|---|

57 River Street, Wellesley Hills, Massachusetts 02481-2097

(Address of principal executive offices, including zip code)

(781) 237-6655

(Registrant's telephone number, including
area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01. Entry into a Material Definitive Agreement

On November 3, 2004, American Biltrite Inc. and its majority-owned subsidiary K&M Associates L.P. entered into an amendment to its existing credit agreement with Fleet National Bank. The amendment extended the expiration date of the credit agreement to January 1, 2006 and amended certain definitions and reporting requirements under the credit agreement. The amendment is filed hereto as Exhibit 10.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

| Exhibit Number ----- | Description ----- |
|----------------------------|--|
| 10.1 | Amendment No. 3 to Credit Agreement, dated as of November 3, 2004, among American Biltrite Inc., K&M Associates L.P. and Fleet National Bank |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 8, 2004

AMERICAN BILTRITE INC.

By: /s/ Howard N. Feist III

Name: Howard N. Feist III
Title: Chief Financial Officer

EXHIBIT INDEX

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