

Edgar Filing: AMERICAN BILTRITE INC - Form 8-K

AMERICAN BILTRITE INC  
Form 8-K  
October 30, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

October 27, 2003  
Date of Report (Date of earliest event reported)

AMERICAN BILTRITE INC.  
(Exact name of registrant as specified in its charter)

Commission File Number: 1-4773

Delaware  
(State or other jurisdiction  
of incorporation)

04-1701350  
(IRS Employer  
Identification No.)

57 River Street  
Wellesley Hills, Massachusetts 02481-2097  
(Address of principal executive office)  
Registrant's telephone number, including area code: (781) 237-6655

Not Applicable  
(Former name or former address, if changed since last report)

Item 5. Other Events.

On October 27, 2003, American Biltrite Inc.'s majority-owned subsidiary Congoleum Corporation issued a press release announcing that it has finalized documents relating to its pre-packaged Chapter 11 plan of reorganization and mailed them to asbestos personal injury claimants and other parties in interest. Copies of the Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of Congoleum Corporation, et al. and the Disclosure Statement of Congoleum Corporation, Congoleum Sales, Inc. and Congoleum Fiscal, Inc. are attached hereto as Exhibits 99.1 and 99.2, respectively, and are incorporated by reference herein.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit Number -----	Exhibits -----
99.1	Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of Congoleum Corporation, et al.
99.2	Disclosure Statement of Congoleum Corporation, Congoleum Sales, Inc. and Congoleum Fiscal, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN BILTRITE INC.

Date: October 30, 2003

By /s/ Howard N. Feist III

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Howard N. Feist III  
Chief Financial Officer

EXHIBIT INDEX

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