

E TRADE FINANCIAL CORP  
Form 8-K  
June 25, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

**Date of report: June 22, 2018**  
(Date of earliest event reported)

**E\*TRADE Financial Corporation**  
(Exact name of Registrant as Specified in its Charter)

|                                          |                                 |                               |
|------------------------------------------|---------------------------------|-------------------------------|
| <b>Delaware</b>                          | <b>1-11921</b>                  | <b>94-2844166</b>             |
| <b>(State or other jurisdiction</b>      | <b>(Commission File Number)</b> | <b>(I.R.S. Employer</b>       |
| <b>of incorporation or organization)</b> |                                 | <b>Identification Number)</b> |

**11 Times Square, New York, New York 10036**  
(Address of Principal Executive Offices and Zip Code)

**(646) 521-4300**  
(Registrant's Telephone Number, including Area Code)

**Not Applicable**  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 7.01 Regulation FD Disclosure**

On June 22, 2018, E\*TRADE Securities LLC, an indirect subsidiary of E\*TRADE Financial Corporation (the “Company”), entered into a 364-day, \$600 million Senior Unsecured Revolving Credit Facility, with JPMorgan Chase Bank, N.A., as administrative agent, and the lenders party thereto, which replaced its 364-day Senior Unsecured Revolving Credit Facility entered into on June 23, 2017.

The information appearing in this Item 7.01 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. This report will not be deemed an admission as to the materiality of any information in the report that is required to be disclosed solely by Regulation FD.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

E\*TRADE FINANCIAL  
CORPORATION

Dated: June 25, 2018

By: /s/ Lori S. Sher  
Name: Lori S. Sher  
Title: Corporate Secretary