



CURRENT REPORT ON FORM 8-K

Item 8.01: Other Events

On May 19, 2008, New York Community Bancorp, Inc. (the "Company") issued a press release announcing that it had priced an offering of 15.54 million shares of its common stock at \$19.35 per share for gross proceeds of approximately \$301 million, with an over-allotment option for an additional 2.33 million shares. The Company intends to use a portion of the capital raised to offset the impact of prepaying certain higher-cost wholesale borrowings, with the remainder being used for various other general corporate purposes. The press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

Item 9.01: Financial Statements and Exhibits

- (d) Attached as Exhibit 99.1 is the press release issued by the Company on May 19, 2008.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 19, 2008 NEW YORK COMMUNITY BANCORP, INC.

/s/ Ilene A. Angarola

Ilene A. Angarola

Executive Vice President  
and Director, Investor Relations

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EXHIBIT INDEX

Exhibit Number   Description

Exhibit 99.1      Press release issued on May 19, 2008.