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SHOE PAVILION INC Form 8-K November 08, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 4, 2004

Shoe Pavilion, Inc. (Exact Name of Registrant as Specified in Charter)

Delaware 0-23669 94-3289691 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

1380 Fitzgerald Drive, Pinole CA 94564 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 510-222-4405

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Item 2.02. Results of Operations and Financial Condition.

On November 4, 2004, the Company issued a press release announcing its results for the third quarter and first nine months of 2004

A copy of the Company's November 4, 2004 press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Number Exhibit

99.1 Press Release issued November 4, 2004.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Shoe Pavilion, Inc.
 (Registrant)

Date November 8, 2004

By:/s/ John D. Hellmann

John D. Hellmann

Vice President and Chief Financial

Officer

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