Alcentra Capital Corp
Form 3
January 07, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Â Bank of New York Mellon Corp

(Last) (First) (Middle)

ONE WALL STREET

(Street)

NEW YORK,Â NYÂ 10286

(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)
05/08/2014

3. Issuer Name **and** Ticker or Trading Symbol
Alcentra Capital Corp [ABDC]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

_____ Director __X__ 10% Owner
_____ Officer (give title below) _____ Other (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
_X_ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	1,450,999	I	See footnotes (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title			

Date Exercisable	Expiration Date	Amount or Number of Shares	or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Bank of New York Mellon Corp ONE WALL STREET NEW YORK,Â NYÂ 10286	Â	Â X	Â	Â
BNY Alcentra Group Holdings, Inc. 10 GRESHAM STREET LONDON,Â X0Â EC2V 7JD	Â	Â X	Â	Â
Alcentra Investments Ltd 10 GRESHAM STREET LONDON,Â X0Â EC2V 7JD	Â	Â X	Â	Â

Signatures

/s/ Mitchell E. Harris	01/07/2015
**Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) On May 8, 2014, 6,100,000 shares of Alcentra Capital Corporation's common stock were held directly by BNY Mellon-Alcentra Mezzanine III, L.P. ("Fund III"), including the 1,450,999 shares hereby reported. On December 31, 2014, Fund III distributed the 6,100,000 shares to its limited partners, including Alcentra Investments Limited, on a pro-rata basis. Alcentra Investments Limited has a 23.79% limited partnership interest in Fund III, and after the pro-rata distribution, became the direct holder of the 1,450,999 shares hereby reported. Entities controlled by BNY Alcentra Group Holdings, Inc. and The Bank of New York Mellon Corporation are the direct and indirect parent companies of Alcentra Investments Limited and act as the general partner and investment manager to Fund III.

(2) At May 8, 2014, Alcentra Investments Limited, BNY Alcentra Group Holdings, Inc. and The Bank of New York Mellon Corporations are indirect beneficial owners of the reported securities. As of December 31, 2014, Alcentra Investments Limited is the direct holder of the reported securities, and BNY Alcentra Group Holdings, Inc. and The Bank of New York Mellon Corporation are indirect beneficial owners of the reported securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.
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