GENOMIC HEALTH INC

Form SC 13D/A March 06, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 14)

Genomic Health,

Inc

(Name of Issuer)

Common Stock,

par value \$0.0001

per share

(Title of Class of

Securities)

37244C101

(CUSIP

Number)

Leo Kirby

667 Madison

Avenue, 21st Floor

New York, NY

10065

(212) 339-5633

(Name, Address

and Telephone

Number of Person

Authorized to

Receive Notices

and

Communications)

February

29, 2012

(Date of

Event

which

Requires

Filing of

this

Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. [_]

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No. <u>37244C101</u> Page <u>2</u> of <u>7</u> Pages

| 1 | NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS | | | |
|--------------------------------------|---|---|-------------------------------------|--|
| 2 | Julian C. CHECK APPROF BOX IF MEMBE GROUP | THE PRIA A ER OI (See | TE (a) £ | |
| 3 | Instruction SEC USI SOURCE | E ON | NLY FFUNDS (See | |
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| NUMBER OF SHARES BENEFICIAL OWNED BY | LLY | 8 | 41,250 SHARED VOTING POWER | |
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POWER

41,250 SHARED DISPOSITIVE POWER

10,476,240

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

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11 PERSON

10,517,490

CHECK BOX IF THE

AGGREGATE

12 AMOUNT IN ROW (11) EXCLUDES £

CERTAIN SHARES
(See Instructions)
PERCENT OF CLASS

REPRESENTED BY

13 AMOUNT IN ROW (11)

35.6%

TYPE OF REPORTING PERSON (See Instructions)

IN

14

SCHEDULE 13D

CUSIP No. <u>37244C101</u> Page <u>3</u> of <u>8</u> Pages

| | NAMES OF REPORTING | | | | |
|------------|------------------------|--------|-----|-----------|--|
| | PERSONS I.R.S. | | | | |
| 1 | IDENTIFICATION NOS. OF | | | | |
| 1 | ABOVE PERSONS | | | | |
| | Felix J. | Baker | • | | |
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| REPORTING | ŕ | | | 476,240 | |
| PERSON | | 9 | SO | | |
| WITH | | | DIS | SPOSITIVE | |

| | Edgar Filing: GENOMIC HEALTH INC - Form SC 13D/A |
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| | SHARED |
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| | 10,476,240 |
| AGGREG | ATE AMOUNT |
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| | OOX IF THE |
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| AMOUNT | TIN ROW |
| 12 (11) EXCI | ¥ |
| | SHARES |
| (See Instru | actions) |
| * | Γ OF CLASS |
| REPRESE | ENTED BY |
| 13 AMOUNT | T IN ROW (11) |
| | |

35.4%

TYPE OF REPORTING

PERSON (See Instructions)

IN

14

This Amendment No. 14 to Schedule 13D is being filed by Julian C. Baker and Felix J. Baker (the "Reporting Persons") to supplement the statements on Schedule 13D previously filed by them, as heretofore amended. Except as supplemented herein, such statements, as heretofore amended and supplemented, remain in full force and effect.

Item 5. Interest in Securities of the Issuer.

Set forth below is the aggregate number of shares of Common Stock held, including shares that maybe acquired upon exercise of Options as of the date hereof by each of the following, together with the percentage of outstanding shares of Common Stock that such number represents based upon 29,542,324 shares outstanding, as reported on the company's SEC Form 10Q filed on November 8, 2011. Such percentage figures are calculated on the basis that the Options owned by the Reporting Persons are deemed exercised for shares of Common Stock but other outstanding Options are not deemed exercised.

| | Number of | Percent of | | |
|------------------------------------|------------|-------------|---|--|
| Name | Number of | Class | | |
| | Shares | Outstanding | 3 | |
| Baker Bros. Investments, L.P. | 173,897 | 0.6 | % | |
| Baker Bros. Investments II, L.P. | 13,238 | 0.0 | % | |
| 667, L.P. | 1,480,469 | 5.0 | % | |
| Baker Brothers Life Sciences, L.P. | 8,213,837 | 27.8 | % | |
| 14159, L.P. | 226,741 | 0.8 | % | |
| FBB Associates | 173,897 | 0.6 | % | |
| Baker/Tisch Investments, L.P. | 194,161 | 0.7 | % | |
| Julian C. Baker | 41,250 | 0.1 | % | |
| Total | 10.517.490 | 35.6 | % | |

By virtue of their ownership of entities that have the power to control the investment decisions of the limited partnerships listed in the table above, Julian C. Baker and Felix J. Baker may each be deemed to be beneficial owners of shares owned by such entities and may be deemed to have shared power to vote or direct the vote of and shared power to dispose or direct the disposition of such securities. Julian C. Baker and Felix J. Baker are also the sole partners of FBB Associates, a general partnership, and as such may be deemed to be beneficial owners of shares owned by FBB Associates and may be deemed to have shared power to vote or direct the vote and dispose or direct the disposition of those shares.

Julian C. Baker is a Director of the Company.

The following transactions in Common Stock were effected by the entities noted below during the eighteen days preceding the filing of this statement. The transactions in common stock effected the nineteenth to sixtieth days are disclosed on the previous Schedule 13D filed on February 16, 2012. All transactions were effected in the over-the-counter market directly with a broker-dealer. None of the reporting Persons has effected any other transactions in Common Stock during this period.

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| Name | Date | Number of Shares | Transaction | Price/ Share |
|------------------------------------|-----------|------------------|-------------|--------------|
| 667, L.P. | 2/21/2012 | 5,217 | Purchase | 27.9769 |
| Baker Brothers Life Sciences, L.P. | 2/21/2012 | 46,909 | Purchase | 27.9769 |
| 14159, L.P. | 2/21/2012 | 1,238 | Purchase | 27.9769 |
| 667, L.P. | 2/22/2012 | 638 | Purchase | 27.9811 |
| Baker Brothers Life Sciences, L.P. | 2/22/2012 | 5,511 | Purchase | 27.9811 |
| 14159, L.P. | 2/22/2012 | 145 | Purchase | 27.9811 |
| 667, L.P. | 2/23/2012 | 7,477 | Purchase | 28.1238 |
| Baker Brothers Life Sciences, L.P. | 2/23/2012 | 62,098 | Purchase | 28.1238 |
| 14159, L.P. | 2/23/2012 | 1,639 | Purchase | 28.1238 |
| 667, L.P. | 2/27/2012 | 4,270 | Purchase | 29.0306 |
| Baker Brothers Life Sciences, L.P. | 2/27/2012 | 36,881 | Purchase | 29.0306 |
| 14159, L.P. | 2/27/2012 | 974 | Purchase | 29.0306 |
| 667, L.P. | 2/28/2012 | 5,934 | Purchase | 29.1085 |
| Baker Brothers Life Sciences, L.P. | 2/28/2012 | 51,248 | Purchase | 29.1085 |
| 14159, L.P. | 2/28/2012 | 1,353 | Purchase | 29.1085 |
| 667, L.P. | 2/29/2012 | 19,552 | Purchase | 29.0581 |
| Baker Brothers Life Sciences, L.P. | 2/29/2012 | 156,902 | Purchase | 29.0581 |
| 14159, L.P. | 2/29/2012 | 4,149 | Purchase | 29.0581 |
| 667, L.P. | 3/1/2012 | 1,763 | Purchase | 29.4704 |
| Baker Brothers Life Sciences, L.P. | 3/1/2012 | 15,288 | Purchase | 29.4704 |
| 14159, L.P. | 3/1/2012 | 405 | Purchase | 29.4704 |
| 667, L.P. | 3/2/2012 | 10,972 | Purchase | 29.5205 |
| Baker Brothers Life Sciences, L.P. | 3/2/2012 | 91,459 | Purchase | 29.5205 |
| 14159, L.P. | 3/2/2012 | 2,419 | Purchase | 29.5205 |
| 667, L.P. | 3/5/2012 | 10,225 | Purchase | 29.9561 |
| Baker Brothers Life Sciences, L.P. | 3/5/2012 | 85,231 | Purchase | 29.9561 |
| 14159, L.P. | 3/5/2012 | 2,254 | Purchase | 29.9561 |
| 667, L.P. | 3/5/2012 | 8,372 | Purchase | 30.0688 |
| Baker Brothers Life Sciences, L.P. | 3/5/2012 | 69,783 | Purchase | 30.0688 |
| 14159, L.P. | 3/5/2012 | 1,845 | Purchase | 30.0688 |

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Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Except as reported herein, neither of the Reporting Persons has any express contracts, arrangements or understandings with any other Reporting Person with respect to the securities of the Company. Except as set forth in Item 7 below, none of the Reporting Persons has any contracts, arrangements, understandings or relationships with the Company.

Item 7. Material to Be Filed as Exhibits.

Exhibit 1. Agreement regarding the joint filing of this statement.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

March 5, 2012

By: /s/ Julian C. Baker

Julian C. Baker

By: /s/ Felix J. Baker

Felix J. Baker

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EXHIBIT 1

AGREEMENT

In accordance with Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree that this Statement on Schedule 13D relating to the Common Stock, \$0.0001 par value, of Genomic Health, Inc. is being filed with the Securities and Exchange Commission on behalf of each of them.

March 5, 2012

By: /s/ Julian C. Baker

Julian C. Baker

By: /s/ Felix J. Baker

Felix J. Baker

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