

Cazador Acquisition Corp Ltd.
Form 6-K
January 13, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13A-16 OR 15D-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934

January 13, 2012

Commission File Number: 001-34887

CAZADOR ACQUISITION CORPORATION LTD.

(Exact Name of Registrant as Specified in its Charter)

Cayman Islands

(Jurisdiction of incorporation or organization)

c/o Arco Capital Management LLC

7 Sheinovo Street

1504 Sofia, Bulgaria

(Address of principal executive offices)

Jay Johnston

Francesco Piovanetti

Co-Chief Executive Officers and Directors

Cazador Acquisition Corporation Ltd.

c/o Arco Capital Management LLC

7 Sheinovo Street

1504 Sofia, Bulgaria

Tel: +359 2 895 2000

(Name, Telephone, E-mail and/or Facsimile numer and Address of Company Contact Person)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulations S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulations S-T Rule 101(b)(7):

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

Cazador Acquisition Corporation Ltd.
(A Development Stage Company)

EXPLANATORY NOTE

Cazador Acquisition Corporation Ltd. (the “Company”, “we”, “us” or “our”) is furnishing on this Form 6-K the following documents, which are attached hereto and incorporated by reference herein:

1. Unaudited financial results for the six months ended June 30, 2011 (the period from April 20, 2010 (inception) to June 30, 2010), attached hereto as Exhibit 1.
 2. Management’s Discussion and Analysis of Financial Condition and Results of Operations for the six months ended June 30, 2011 and Other Items, attached hereto as Exhibit 2.
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Cazador Acquisition Corporation Ltd.
(A Development Stage Company)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: January 13, 2012

CAZADOR ACQUISITION CORPORATION LTD.

By: /s/ Jay Johnston
Name: Jay Johnston
Title: Chairman and Co-Chief
Executive Officer

By: /s/Francesco Piovanetti
Name: Francesco Piovanetti
Title: Co- Chief Executive Officer,
Chief Financial Officer and
President
