### Edgar Filing: SMITH MIDLAND CORP - Form 4

SMITH MID	DLAND CORP	)									
Form 4											
April 26, 20											
FORM	14 UNITE		SECUE	TTIES A	ND EVC		JCE C	OMMISSION		PPROVAL	
	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						OMB Number:	3235-0287			
Check th								January 31,			
if no long subject to		EMENT O	F CHANGES IN BENEFICIAL OWNERSHIP OF						Expires: 2005 Estimated average		
Subject to Section 16.				SECURITIES					burden hours per		
Form 4 o	or								response	0.5	
Form 5 obligatio	<b>n</b> c -						-	e Act of 1934,			
may cont				•	•			1935 or Section	n		
See Instr		30(h)	) of the In	vestment	Company	Act	of 194	.0			
1(b).											
(Print or Type I	Responses)										
			2. Issuer	Issuer Name and Ticker or Trading				5. Relationship of Reporting Person(s) to			
			Symbol					Issuer			
	SMITH	SMITH MIDLAND CORP [SMID]				(Check all applicable)					
(Last)	(First)	(Middle)	3. Date of	Earliest Tra	ansaction			(ener	ii uii uppiituoit	•)	
			(Month/D	/Ionth/Day/Year)				_X_ DirectorX_10% Owner			
	I-MIDLAND		04/22/2	011				XOfficer (give below)	title Othe below)	er (specify	
	TION, 5119 C	ATLETT							CEO		
ROAD											
	(Street)		4. If Ame	4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check			
F			Filed(Mor	Filed(Month/Day/Year)				Applicable Line) _X_ Form filed by One Reporting Person			
	MA 22729							_X_ Form filed by C Form filed by M			
MIDLAND	, VA 22728							Person		1 0	
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative S	ecuri	ties Acq	uired, Disposed of	, or Beneficial	ly Owned	
1.Title of	2. Transaction I	Date 2A. Dee	med	3.	4. Securiti	ies Ac	quired	5. Amount of	6. Ownership	7. Nature of	
Security	(Month/Day/Ye	on Date, if	-				Securities	· /			
(Instr. 3)		any (Month/	Code (Instr. 3, 4 and 5) $(1 + 1)$						Beneficially Owned	Beneficial Ownership	
		(Monul/	Day/Year)	(Instr. 8)				Following	Indirect (I) (Instr. 4)	(Instr. 4)	
						(1)		Reported			
						(A) or		Transaction(s)			
				Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common	04/22/2011			М	20,000	А	\$ 0.8	573,398	D		
Stock	5.,,_011				-0,000		<i>ф</i> 0.0	2.0,000			
Common Stock	04/22/2011			М	80,000	А	\$ 0.81	653,398	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8 I S (
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Option (Right to Buy)	\$ 0.8	04/22/2011		М	20,000	<u>(1)</u>	04/22/2011	Common Stock	20,000	
Option (Right to Buy)	\$ 0.81	04/22/2011		М	80,000	(2)	05/03/2011	Common Stock	80,000	

# **Reporting Owners**

<b>Reporting Owner Name / Address</b>	Relationships					
	Director	10% Owner	Officer	Other		
SMITH RODNEY I C/O SMITH-MIDLAND CORPORATION 5119 CATLETT ROAD MIDLAND, VA 22728	Х	Х	CEO			
Signatures						

## Signatures

/s/ Rodney I. Smith 04/26/2011 <u>\*\*Signature of Date</u> Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Options became exercisable cumulatively to the extent of 1/3 of the number of underlying shares on each of April 22, 2002, 2003 and 2004.
- (2) Options became exercisable cumulatively to the extent of 1/3 of the number of underlying shares on each of May 3, 2002, 2003 and 2004.
- (3) Does not include other options to purchase in aggregate of 126,667 shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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