

United States Gasoline Fund, LP
Form 8-K
September 18, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **September 18, 2008**

UNITED STATES GASOLINE FUND, LP

(Exact name of registrant as specified in its charter)

Delaware

001-33975

20-8837263

(State or other
jurisdiction
of incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

**1320 Harbor Bay Parkway, Suite 145
Alameda, California 94502**

(Address of principal executive offices)
(Zip Code)

Registrant's telephone
number, including
area code

(510) 522-3336

Not Applicable

(Former name or former address, if changed since last
report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c))

Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On September 18, 2008, United States Commodity Funds LLC, the general partner of United States Gasoline Fund, LP (the “Registrant”), issued a press release announcing that the Registrant will transfer the listing of its limited partnership units that are currently listed on the American Stock Exchange (the “Amex”) to NYSE Arca, Inc. after the close of NYSE Euronext’s planned acquisition of the Amex.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 Press Release dated September 18, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES GASOLINE FUND, LP
By: United States Commodity Funds LLC, its
general partner

Date: September 18, 2008

By: /s/ Nicholas D. Gerber
Name: Nicholas D. Gerber
Title: President and Chief Executive Officer