

MOOG INC  
Form 8-K  
May 29, 2008

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 28, 2008**

**MOOG INC.**  
(Exact name of registrant as specified in its charter)

**New York**  
(State or Other Jurisdiction  
of Incorporation)

**1-5129**  
(Commission  
File Number)

**16-0757636**  
(I.R.S. Employer  
Identification No.)

**East Aurora, New York**  
(Address of principal executive offices)

**14052-0018**  
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(716) 652-2000**

**N/A**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On May 28, 2008, Moog Inc. issued a press release announcing the pricing of its offering of \$200 million in aggregate principal amount of 7¼% senior subordinated notes due 2018. The information contained in this press release, which is filed as exhibit 99.1 to this Current Report in Form 8-K, is incorporated herein by reference.

This offering does not affect Moog's most recent financial guidance for the 2008 fiscal year as communicated in its Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on May 5, 2008. Moog reaffirms its financial guidance for the 2008 fiscal year communicated in that Quarterly Report.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press release dated May 28, 2008.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MOOG INC.**

Dated: May 28, 2008

By: /s/ Jennifer Walter

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Name: Jennifer Walter  
Controller

**EXHIBIT INDEX**

Exhibit

Description

99.1

Press release dated May 28, 2008.