

MAGNETEK, INC.
 Form 4
 September 02, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 LEVINE ALAN B

(Last) (First) (Middle)

MAGNETEK, INC., N49 W13650
 CAMPBELL DRIVE

(Street)

MENOMONEE FALLS, WI 53051

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 MAGNETEK, INC. [MAG]

3. Date of Earliest Transaction
 (Month/Day/Year)
 09/02/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | | (A) or (D) | Amount | | |
| | | | | Code | V | | Price |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivative Securities Acquired | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount Underlying Securities (Instr. 3 and 4) |
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|---|--|--|
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|---|--|--|

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| (Instr. 3) | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | | (A) or Disposed of (D) | | Date Exercisable | Expiration Date | Title | Amount Number Shares |
|--------------------------------------|------------------------------|------------------|------------|---|------------------------|------------|------------------|-----------------|--------------|----------------------|
| | | | Code | V | (A) | (D) | | | | |
| Director Stock Option (Right to Buy) | \$ 16.05 | 09/02/2015 | D | | | 2,000 | <u>(1)</u> | 08/04/2021 | Common Stock | 2,000 |
| Director Stock Option (Right to Buy) | \$ 8.48 | 09/02/2015 | D | | | 1,866 | <u>(1)</u> | 12/30/2021 | Common Stock | 1,866 |
| Director Stock Option (Right to Buy) | \$ 10.41 | 09/02/2015 | D | | | 3,091 | <u>(1)</u> | 12/28/2022 | Common Stock | 3,091 |
| Director Stock Option (Right to Buy) | \$ 22.23 | 09/02/2015 | D | | | 1,426 | <u>(1)</u> | 12/29/2023 | Common Stock | 1,426 |
| Director Stock Option (Right to Buy) | \$ 38 | 09/02/2015 | D | | | 836 | <u>(1)</u> | 12/28/2024 | Common Stock | 836 |
| Phantom Stock Units | <u>(2)</u> | 09/02/2015 | D | | | 15,761.081 | <u>(3)</u> | <u>(3)</u> | Common Stock | 15,761.081 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| LEVINE ALAN B MAGNETEK, INC. N49 W13650 CAMPBELL DRIVE MENOMONEE FALLS, WI 53051 | X | | | |

Signatures

Scott S. Cramer, Attorney-in-Fact for Alan B.
Levine

09/02/2015

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On July 26, 2015, the Issuer entered into an Agreement and Plan of Merger (the "Merger Agreement") with Columbus McKinnon Corporation, a New York corporation ("Parent"), and Megatron Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of Parent ("Acquisition Sub"). The Merger Agreement contemplated a merger of Acquisition Sub with and into the Issuer

- (1) following consummation of a tender offer. Pursuant to the Merger Agreement, each unexpired and unexercised option vested immediately prior to the consummation of the merger and was canceled in exchange for a cash payment per share equal to the difference between \$50.00 and the exercise price of such option. Options with an exercise price of \$50.00 per share or more were canceled and are not shown in Table II of this Report.
- (2) 1 for 1.
- (3) As a result of the transactions contemplated by the Merger Agreement, the reporting person was entitled to receive an amount per share of \$50.00 for each Phantom Stock Unit.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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