

NETLIST INC  
Form SD  
May 31, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM SD**

**Specialized Disclosure Report**

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**Netlist, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation or organization)

**001-33170**  
(Commission  
File Number)

**95-4812784**  
(IRS Employer  
Identification No.)

**175 Technology Drive, Suite 150**

**Irvine, California 92618**  
(Address of principal executive offices) (Zip code)

**Chun K. Hong**

**President and Chief Executive Officer**

**(949) 435-0025**

(Name and telephone number, including area code, of the person to contact in connection with this report.)

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Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2017.

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**Section 1 - Conflict Minerals Disclosure**

**Item 1.01 Conflict Minerals Disclosure and Report**

**Conflict Minerals Disclosure**

This Form SD and the Conflict Minerals Report filed as Exhibit 1.01 hereto have been prepared by Netlist, Inc. ( we, us, our, Netlist or the Company ) for the reporting period from January 1, 2017 to December 31, 2017 (the Reporting Period ), in accordance with Rule 13p-1 (the Rule ) promulgated under the Securities Exchange Act of 1934, as amended. A copy of such Conflict Minerals Report is publicly available at Netlist s website at <http://www.netlist.com/company/corporate-responsibility>. The foregoing website reference is intended to be an inactive textual reference, and the contents of our website are not incorporated into this Form SD.

**Item 1.02 Exhibit**

The Company s Conflict Minerals Report for the Reporting Period required by Item 1.01 of this Form SD is attached hereto as Exhibit 1.01.

**Section 2 - Exhibits**

**Item 2.01 Exhibits.**

**Exhibit  
No.**

**Description**

1.01 Conflict Minerals Report of Netlist, Inc. for the reporting period from January 1, 2017 to December 31, 2017, as required by Items 1.01 and 1.02 of this Form SD.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

**Netlist, Inc.**

/s/Gail Sasaki

Date: May 31, 2018

Gail Sasaki  
Vice President and Chief Financial Officer

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 1.01               | <u>Conflict Minerals Report of Netlist, Inc. for the reporting period from January 1, 2017 to December 31, 2017, as required by Items 1.01 and 1.02 of this Form SD.</u> |