

TUESDAY MORNING CORP/DE
Form 8-K
April 07, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 7, 2005**

Tuesday Morning Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-19658
(Commission File Number)

75-2398532
(IRS Employer Identification No.)

6250 LBJ Freeway
Dallas, Texas
(Address of principal executive offices)

75240
(Zip Code)

Registrant's telephone number, including area code: **(972) 387-3562**

Not applicable

Edgar Filing: TUESDAY MORNING CORP/DE - Form 8-K

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02 Results of Operations and Financial Condition.

On April 7, 2005, Tuesday Morning Corporation, a Delaware corporation, issued a press release announcing net sales, comparable store sales percentage and estimated diluted earnings per share for the first quarter ended March 31, 2005. In the same press release, the Company announced an one-time, non-cash, after-tax adjustment of approximately \$2.4 million, or \$0.06 per diluted share to recognize the cumulative impact of a correction of the Company's accounting policies for lease expense prior to January 1, 2005. The press release is attached to this Form 8-K as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit Number | Exhibit Title |
|---------------------------|-----------------------------------|
| 99.1 | Press release dated April 7, 2005 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TUESDAY MORNING CORPORATION

Date: April 7, 2005

By: /s/ LOREN K. JENSEN

Loren K. Jensen
Executive Vice President and Chief
Financial Officer

EXHIBIT INDEX

| Exhibit Number | | Exhibit Title |
|---------------------------|-----------------------------------|----------------------|
| 99.1 | Press release dated April 7, 2005 | |

4
