MOTHERS WORK INC Form 8-K March 08, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 7, 2005

MOTHERS WORK, INC.

(Exact name of Registrant as specified in Charter)

Delaware(State or Other Jurisdiction of Incorporation or Organization)

0-21196Commission
File number

13-3045573 (I.R.S. Employer Identification Number)

456 North 5th Street

Philadelphia, PA 19123

(Address of Principal Executive Offices)

(215) 873-2200

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
o Written communications pursuant to Rule 425 under the Securities Act
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Item 7.01. Regulation FD Disclosure.

On March 7, 2005, the Company issued a press release announcing changes in its lease accounting. A copy of the press release is attached hereto as Exhibit 99.1 and is hereby incorporated herein by this reference.

Item 9.01. Financial Statements and Exhibits.

The following exhibit is furnished with this Form 8-K:

Exhibit No. Description

99.1 Press release of Mothers Work, Inc. issued March 7, 2005

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: March 7, 2005 MOTHERS WORK, INC.

By: /s/ Edward M. Krell

Edward M. Krell

Executive Vice President - Chief Financial Officer

3

EXHIBIT INDEX

EXHIBIT INDEX 5

Exhibit No. Description

99.1 Press release of Mothers Work, Inc. issued March 7, 2005

4

EXHIBIT INDEX 6