UTSTARCOM INC Form 8-K April 27, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 27, 2004

UTSTARCOM, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

000-29661

(Commission File Number)

,

1275 Harbor Bay Parkway Alameda, California 94502

(Address of principal executive offices) (Zip code)

(510) 864-8800

(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

52-1782500

(I.R.S. Employer Identification

No.)

Item 12. Results of Operations and Financial Condition.

On April 27, 2004, UTStarcom, Inc. issued a press release entitled UTStarcom Reports Record First Quarter Results. A copy of the press release is furnished as Exhibit 99.1 to this report.

The information in this report, including the exhibit hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section. In addition, the information in this report shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporating language in such filing, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UTSTARCOM, INC.

Date: April 27, 2004 By: /s/ Michael J. Sophie

Name: Michael J. Sophie

Title: Senior Vice President of Finance

and Chief Financial Officer

INDEX TO EXHIBITS

Exhibit	Description		
99.1	Press release entitled	UTStarcom Reports Record First Quarter Results	dated April 27, 2004.