





Explanatory Note

On November 3, 2016, U.S. Concrete, Inc. (the “Company”) issued a press release announcing its financial results for the three and nine months ended September 30, 2016 and filed a Current Report on Form 8-K in connection therewith.

Subsequent to issuing the press release, the Company discovered that there were computational errors on page 14 of the press release under the heading Total Adjusted EBITDA Reconciliation. Specifically, income from continuing operations should have been \$18,647; income tax benefit should have been income tax expense of \$17,901, and the ratio of Total debt to LTM income from continuing operations should have been 24.27x. The foregoing dollar amounts are in thousands.

Therefore, the Company is filing this Current Report on Form 8-K/A to correct these computational errors in the press release furnished by the Company as Exhibit 99.1 with its Current Report on Form 8-K filed with the Securities and Exchange Commission on November 3, 2016.

Item 2.02 Results of Operations and Financial Condition.

On November 3, 2016, the Company issued a press release announcing its results for the quarter ended September 30, 2016. A copy of the press release, as corrected, is attached hereto as Exhibit 99.1.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Exhibit

99.1 Press Release of U.S. Concrete, Inc. dated November 3, 2016 - corrected

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: November 4, 2016 By: /s/ Joseph C. Tusa, Jr.  
Joseph C. Tusa, Jr.  
Senior Vice President  
and Chief Financial  
Officer

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Exhibit Index

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99.1 Press Release of U.S. Concrete, Inc. dated November 3, 2016 - corrected