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PEABODY ENERGY CORP  
Form S-8  
October 03, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON OCTOBER 3, 2001  
REGISTRATION NO. 333-\_\_\_\_\_

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

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PEABODY ENERGY CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

13-4004153  
(I.R.S. Employer  
Identification Number)

701 MARKET STREET  
ST. LOUIS, MISSOURI  
(Address of principal executive offices)

63101-1826  
(Zip Code)

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PEABODY HOLDING COMPANY, INC.  
EMPLOYEE RETIREMENT ACCOUNT  
AND  
LEE RANCH COAL COMPANY RETIREMENT AND  
SAVINGS PLAN FOR SALARIED EMPLOYEES  
AND  
LEE RANCH COAL COMPANY RETIREMENT AND  
SAVINGS PLAN FOR HOURLY EMPLOYEES  
AND  
WESTERN SURFACE AGREEMENT-UMWA 401(k) PLAN  
(Full titles of the Plans)

JEFFERY L. KLINGER, ESQ.  
PEABODY ENERGY CORPORATION  
701 MARKET STREET  
ST. LOUIS, MISSOURI 63101-1826  
PHONE: (314) 342-3400

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Copy to:  
THOMAS A. LITZ, ESQ.

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THOMPSON COBURN LLP  
ONE FIRSTAR PLAZA  
ST. LOUIS, MISSOURI 63101  
PHONE: (314) 552-6000

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CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)
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Common Stock, \$0.01 par value . . . .	200,000 shares	\$23.60	\$4,720,000
=====	=====	=====	=====