

REGAL ENTERTAINMENT GROUP
Form 8-K
November 18, 2003

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) **November 18, 2003**

Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-31315
(Commission
File Number)

02-0556934
(IRS Employer
Identification No.)

9110 East Nichols Avenue, Suite 200, Centennial, CO
(Address of Principal Executive Offices)

80112
(Zip Code)

Registrant's telephone number, including area code **303-792-3600**

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 9. Regulation FD Disclosure.

The information furnished under Item 12 of this Form 8-K, including exhibit 99.1 furnished herewith, is hereby incorporated by reference under this Item 9 as if fully set forth herein.

Item 12. Results of Operations and Financial Condition.

Representatives of Regal Entertainment Group intend to make presentations on November 19 and 20, 2003, to investors, analysts and others relating to the business and financial results of Regal. A portion of Regal's presentation will include a discussion of certain non-GAAP financial results for the fiscal quarters ended December 26, 2002, March 27, 2003, June 26, 2003 and September 25, 2003, and for the four fiscal quarters ended September 25, 2003. Furnished as Exhibit 99.1 to this Form 8-K is certain financial information for Regal, including reconciliations of such non-GAAP financial measures to the most directly comparable GAAP financial measures.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: November 18, 2003

By: /s/ PETER B. BRANDOW

Name: Peter B. Brandow
Title: Executive Vice President, General Counsel and Secretary
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| Exhibit No. | Exhibit Description |
|--------------------|--|
| 99.1 | Regal Entertainment Group Reconciliations of Non-GAAP Financial Measures |

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