

CMG HOLDINGS GROUP, INC.  
Form 3  
July 16, 2014

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |         |  |  |  |
|---|---------|--|--|--|
| 1. Name and Address of Reporting Person * |         | 2. Date of Event Requiring Statement   | 3. Issuer Name <b>and</b> Ticker or Trading Symbol                         |  |
| Â LAKEN GLENN B                           |         | (Month/Day/Year)   | CMG HOLDINGS GROUP, INC. [CMGO]  |  |
| (Last)                                    | (First) | (Middle)   | 04/07/2014   |  |
| 2130 N LINCOLN PARK                       |         | 4. Relationship of Reporting Person(s) to Issuer   |  | 5. If Amendment, Date Original Filed(Month/Day/Year)                   |
| WEST, APT 8N                              |         |  |  |  |
| (Street)                                  |         | (Check all applicable)   |  |  |
| CHICAGO,Â ILÂ 60614                       |         | <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner |  | 6. Individual or Joint/Group Filing(Check Applicable Line)             |
| (City)                                    | (State) | (Zip)  | <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
|   |         |  | (give title below) (specify below)   | <input type="checkbox"/> Form filed by More than One Reporting Person  |
|   |         |  | Chief Executive Officer  |  |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock                    | 2,500,000   | I  | Held by BMB Financial, Inc. <sup>(1)</sup>            |
| Common Stock                    | 6,196,925   | I  | Held by Infinite Alpha, Inc. <sup>(2)</sup>           |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of | 5. Ownership Form of Derivative | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|------------------------------------|---------------------------------|---|
|--|--|---|------------------------------------|---------------------------------|---|

Edgar Filing: CMG HOLDINGS GROUP, INC. - Form 3

|         | Date Exercisable | Expiration Date | Title        | Amount or Number of Shares | Derivative Security | Security: Direct (D) or Indirect (I) (Instr. 5) |   |
|---------|------------------|-----------------|--------------|----------------------------|---------------------|---|---|
| Warrant | 04/07/2014       | 04/07/2019      | Common Stock | 40,000,000                 | \$ 0.0155           | D   | Â |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |                           |       |
|--|---------------|-----------|---------------------------|-------|
|  | Director      | 10% Owner | Officer                   | Other |
| LAKEN GLENN B<br>2130 N LINCOLN PARK WEST, APT 8N<br>CHICAGO, IL 60614 | Â X           | Â X       | Â Chief Executive Officer | Â     |

## Signatures

Darren Ofsink,  
Attorney-in-fact

07/16/2014

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Such shares of the Issuer's common stock reported herein are owned by BMB Financial, Inc. Barbara Laken, who is the reporting person's wife, is the owner and president of BMB Financial, Inc. Therefore, the reporting person would be deemed as the beneficial owner of such shares.

(2) Such shares of the Issuer's common stock reported herein are owned by Infinite Alpha, Inc. Barbara Laken, who is the reporting person's wife, is the owner and president of Infinite Alpha, Inc. Therefore, the reporting person would be deemed as the beneficial owner of such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.