

Edgar Filing: EPLUS INC - Form 8-K

EPLUS INC  
Form 8-K  
August 18, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 18, 2004

EPLUS INC.

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(Exact name of registrant as specified in its charter)

|   |                          |                                      |
|---|--------------------------|--------------------------------------|
| Delaware  | 000-28926                | 54-1817218                           |
| -----   | -----                    | -----                                |
| (State or other jurisdiction<br>of incorporation) | (Commission File Number) | (IRS Employer<br>Identification No.) |

400 Herndon Parkway, Herndon, Virginia 20170

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(Address, including zip code, of principal executive office)

(703) 834-5710

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(Registrant's telephone number, including area code)

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Item 5. Other Events

On August 18, 2004, the Registrant issued a press release regarding modification of the current floor planning agreements with GE Commercial Distribution Finance Corporation that were originally entered into on September 8, 2000. The press release is attached hereto as Exhibit 99.1.

The details of the modification of the floor planning agreements between the registrant and GE Commercial Distribution Finance Corporation are disclosed in the Current Report on Form 8-K previously filed by the registrant on August 18, 2004.

EXHIBIT INDEX            The following exhibits are filed as part of this report:

99.1                      Press Release dated August 18, 2004 regarding modification of the current floor planning agreements with GE Commercial Distribution Finance Corporation ("GECDF") that were originally entered into on September 8, 2000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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ePlus inc.

By: /s/ Steven J. Mencarini

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Steven J. Mencarini  
Chief Financial Officer

Date: August 18, 2004

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