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SIMULATIONS PLUS INC
Form 8-K
November 04, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

November 4, 2005

(Date of the earliest event reported)

Simulations Plus, Inc.

(Exact name of Registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| California | 001-32046 | 95-4595609 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

1220 West Avenue J, Lancaster, California 93534

(Address of principal executive offices)
(Zip Code)

(661) 723-7723

Registrant's telephone number, including area code

1

ITEM 2.01. COMPLETION OF ACQUISITION OR DISPOSITION OF ASSETS

On November 4, 2005, Simulations Plus, Inc., a California corporation (the "Company") issued a press release announcing that it has acquired all assets of Bioreason, Inc. (www.bioreason.com) of Santa Fe, New Mexico, a chemistry software company providing research tools to the pharmaceutical and biotechnology industries, in an all-cash transaction for approximately \$788,000.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibits

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99.1 Press release dated November 4, 2005

2

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: November 4, 2005

By: /s/ Momoko Beran

Momoko A. Beran
Chief Financial Officer

3

EXHIBITS INDEX

| Exhibit Number | Description |
|----------------|---------------------------------------|
| ----- | ----- |
| 99.1 | Press release, dated November 4, 2005 |

4